Maaklerite tund – Balti ja USA turud

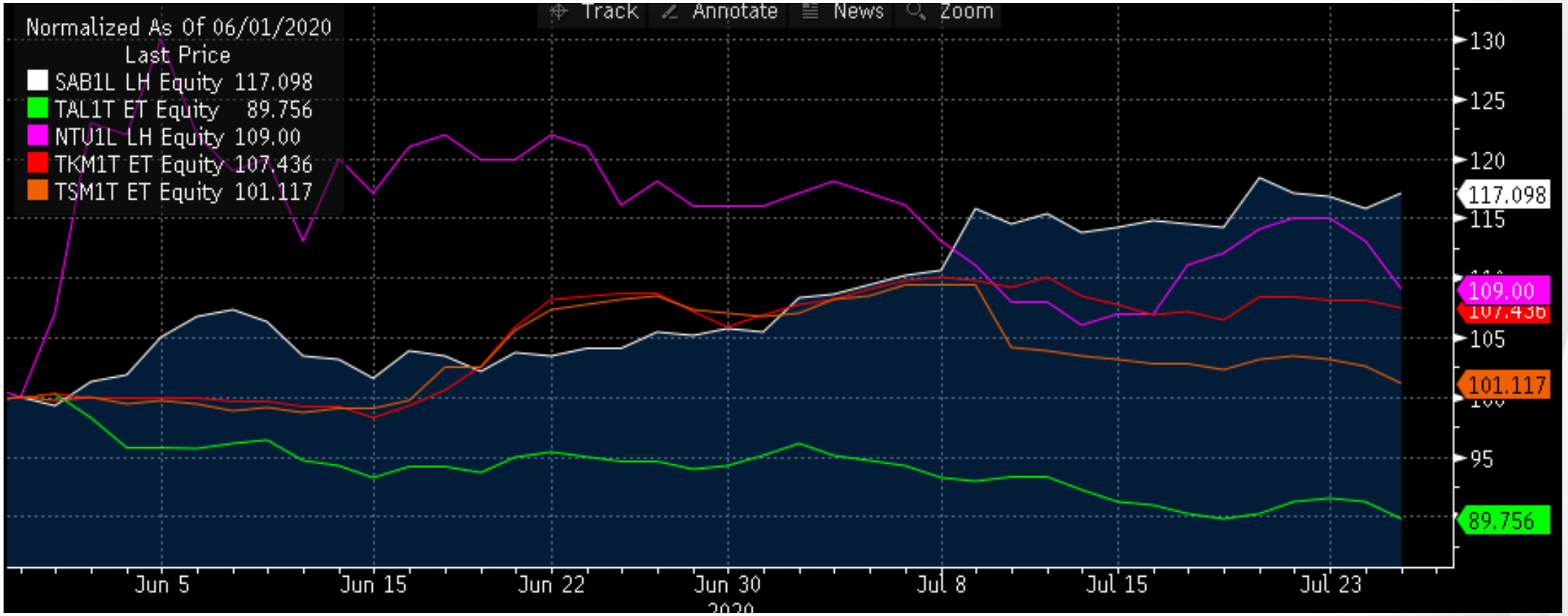
Nelli Janson

Marten Raudsepp

Populaarsemad aktsiad Baltikumis

- Šiaulių bankas (SAB1L)
- Tallink Grupp (TAL1T)
- Novaturas (NTU1L)
- Tallinna Kaubamaja Grupp (TKM1T)
- Tallinna Sadam (TSM1T)
- LHV Group (LHV1T)
- Tallinna Vesi (TVEAT)
- Grindeks (GRD1R)
- Silvano Fashion Group (SFG1T)
- Merko Ehitus (MRK1T)

Top5 liikumine



Šiaulių bankas (SAB1L)

- +17,1%
- SEB Equities andis 23.06 ostusoovituse, PT 0,65 EUR
- 25.06 teavitati, et ECB-lt võeti 150mEUR laenu @ -0,50%

Tallink (TAL1T)

- -10,2% (juuni algusest)
- II kvartal veeti 388,2 tuh reisijat (-85,4% y-y), kaubavedu 86,8 tuh ühikut (-12,8%
- Ajutised laevaliinid Tallinn-Turu, Helsinki-Saaremaa
- Kes ostnud/müünud
  - NORDEA BANK ABP/FINNISH CLIENTS -1000k
  - NORDEA BANK ABP/NON TREATY CLIENTS -377k
  - NORDEA BANK ABP/NON-TREATY CLIENTS -187k
  - NORDEA BANK ABP / CLIENTS FDR +736k
  - TIMO JUHANI MAJURI +350k
  - SWEDBANK AB CLIENTS +209k

Novaturas (NTU1L)

- +9,00% (juuni algusest)
- Pakettreisid peatati juuni kuuks
- Juulis taastati Kreekaga ühendus

USA turud juuni/juuli

Q2 enim kaubeldud aktsiad LHV-s

Järjestus	Aktsia	Sümbol	II kv. hinnamuutus, %
1.	Tallink Grupp	TAL1T	+26,7
2.	Tesla	TSLA	+109,6
3.	Microsoft Corporation	MSFT	+30,5
4.	Tallinna Kaubamaja Grupp	TKM1T	–0,5
5.	Siauliu Bankas	SAB1L	+23,0
6.	LHV Group	LHV1T	+35,0
7.	Apple	AAPL	+50,2
Keskmine			**39,2**

Järjestus	Aktsia	Sümbol	II kv. hinnamuutus, %
1.	Deutsche Bank AG	DBK	+47,7
2.	Siemens AG	SIE	+33,0
3.	Bayer AG	BAYN	+26,2
4.	Callon Petroleum Co	CPE	+178,0
5.	FuelCell Energy	FCEL	+68,3
6.	Nokia Corporation	NOK	+46,5
7.	Valaris Plc	VAL	+70,7
Keskmine			**67,2**

S&P500 top15

Ticker	Name	Price	% Chg
APA UN Equity	Apache Corp	17.73	+64.32%
FCX UN Equity	Freeport-McMoRan Inc	13.12	+44.65%
CINF UW Equity	Cincinnati Financial Corp	83.23	+42.57%
GPS UN Equity	Gap Inc/The	12.62	+41.80%
HBI UN Equity	Hanesbrands Inc	13.97	+41.68%
IVZ UN Equity	Invesco Ltd	10.44	+30.99%
ABMD UW Equity	ABIOMED Inc	292.94	+30.84%
NWL UW Equity	Newell Brands Inc	17.14	+30.34%
CARR UN Equity	Carrier Global Corp	26.58	+30.33%
WHR UN Equity	Whirlpool Corp	157.95	+29.66%
OXY UN Equity	Occidental Petroleum Corp	16.74	+29.34%
WY UN Equity	Weyerhaeuser Co	26.11	+29.32%
AMD UW Equity	Advanced Micro Devices Inc	69.4	+29.00%
GLW UN Equity	Corning Inc	29.29	+28.52%
FDX UN Equity	FedEx Corp	165.04	+27.02%

S&P500 indeksi komponentide hinnaliikumised 01.06.2020-27.07.2020

S&P500 bottom15

Ticker	Name	Price	% Chg
FE UN Equity	FirstEnergy Corp	29.48	-30.24%
OKE UN Equity	ONEOK Inc	28.72	-21.72%
INTC UW Equity	Intel Corp	50.59	-19.61%
PSX UN Equity	Phillips 66	65.06	-16.87%
ULTA UW Equity	Ulta Beauty Inc	203.71	-16.52%
CBOE UF Equity	Cboe Global Markets Inc	89.46	-15.97%
ALXN UW Equity	Alexion Pharmaceuticals Inc	101.49	-15.35%
HFC UN Equity	HollyFrontier Corp	26.98	-14.21%
APA UW Equity	Apache Corp	14.2	-13.94%
LHX UN Equity	L3Harris Technologies Inc	171.24	-13.78%
LDOS UN Equity	Leidos Holdings Inc	91.07	-13.21%
VLO UN Equity	Valero Energy Corp	57.98	-13.00%
HRB UN Equity	H&R Block Inc	14.65	-12.29%
HST UN Equity	Host Hotels & Resorts Inc	10.5	-12.06%
WYNN UW Equity	Wynn Resorts Ltd	73.41	-11.85%

S&P500 indeksi komponentide hinnaliikumised 01.06.2020-27.07.2020

Nasdaq 100 top15

Ticker	Name	Price	% Chg
TSLA UW Equity	Tesla Inc	1417	+69.70%
ZM UW Equity	Zoom Video Communications Inc	246.56	+37.37%
UAL UW Equity	United Airlines Holdings Inc	36.84	+31.38%
AMD UW Equity	Advanced Micro Devices Inc	69.4	+29.00%
LRCX UW Equity	Lam Research Corp	345.72	+26.83%
AMZN UW Equity	Amazon.com Inc	3008.91	+23.20%
CTAS UW Equity	Cintas Corp	302.6	+22.04%
ALGN UW Equity	Align Technology Inc	298.14	+21.38%
EBAY UW Equity	eBay Inc	55.12	+21.04%
NXPI UW Equity	NXP Semiconductors NV	115.75	+20.89%
DOCU UW Equity	DocuSign Inc	190.95	+18.29%
NTES UW Equity	NetEase Inc	448.33	+17.41%
CTSH UW Equity	Cognizant Technology Solutions	61.8	+16.60%
AAPL UW Equity	Apple Inc	370.46	+16.52%
ISRG UW Equity	Intuitive Surgical Inc	675.33	+16.43%

Nasdaq 100 indeksi komponentide hinnaliikumised 01.06.2020-27.07.2020

Nasdaq 100 bottom15

Ticker	Name	Price	% Chg
MRNA UW Equity	Moderna Inc	73.21	-22.81%
INTC UW Equity	Intel Corp	50.59	-19.61%
ULTA UW Equity	Ulta Beauty Inc	203.71	-16.52%
ALXN UW Equity	Alexion Pharmaceuticals Inc	101.49	-15.35%
BIIB UW Equity	Biogen Inc	272.33	-11.32%
ROST UW Equity	Ross Stores Inc	86.16	-11.14%
FOXA UW Equity	Fox Corp	26.66	-8.60%
FOX UW Equity	Fox Corp	26.49	-7.96%
FISV UW Equity	Fiserv Inc	100.63	-5.75%
WBA UW Equity	Walgreens Boots Alliance Inc	40.51	-5.66%
VRSN UW Equity	VeriSign Inc	208.53	-4.79%
GILD UW Equity	Gilead Sciences Inc	73.64	-4.54%
CTXS UW Equity	Citrix Systems Inc	142.49	-3.56%
WDC UW Equity	Western Digital Corp	42.85	-3.43%
VRTX UW Equity	Vertex Pharmaceuticals Inc	278.49	-3.29%

Nasdaq 100 indeksi komponentide hinnaliikumised 01.06.2020-27.07.2020

S&P500 30 päeva



Allikas: finviz.com/map

Analüütikute soovitused

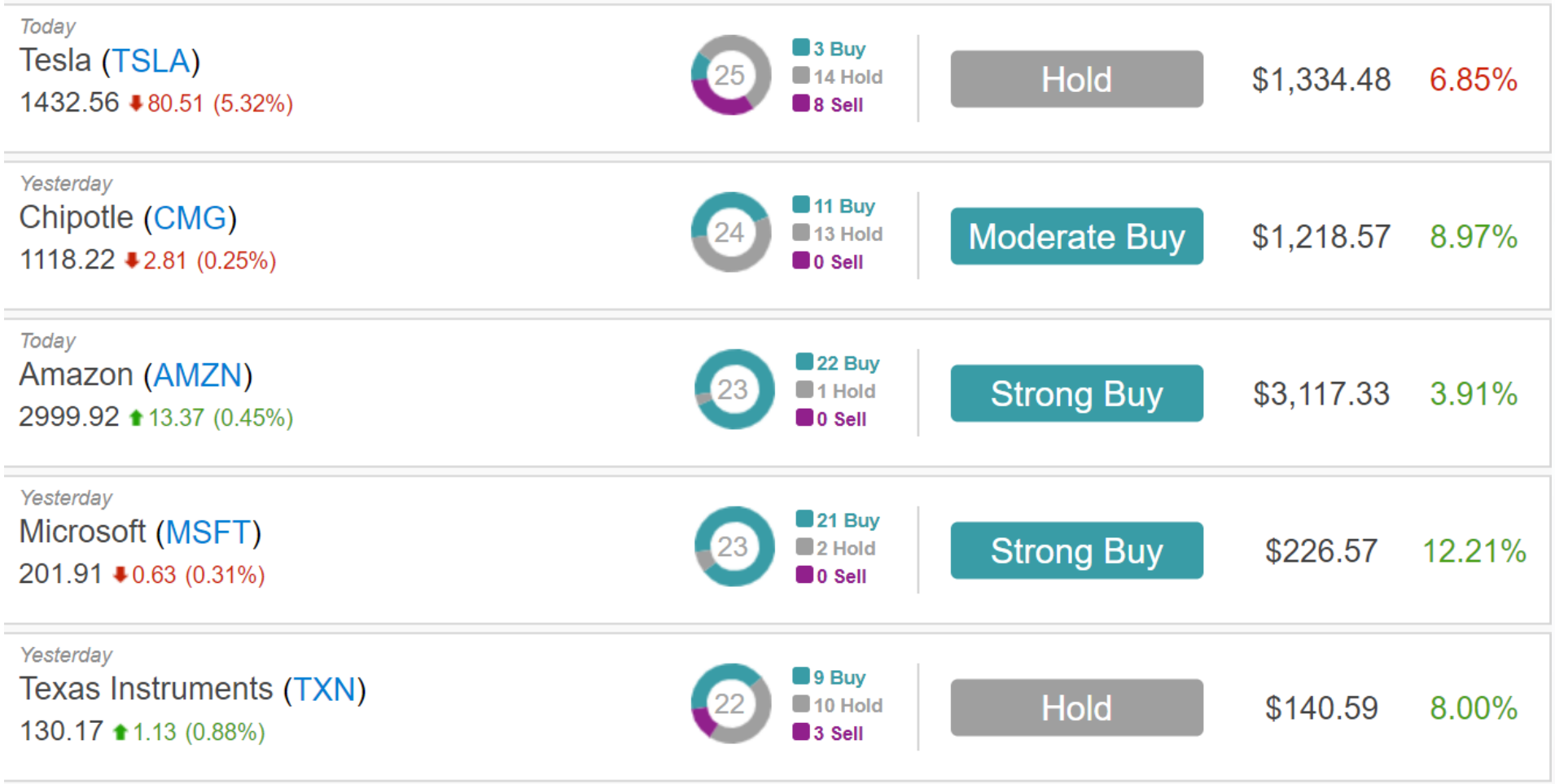
Trending Stocks

See which stocks have been rated by 3 or more analysts in the last few days

Company	Ratings in Last 30 Days	Overall Consensus	Average Price Target	% Upside
3 days ago Netflix (NFLX) 482.00 ⬆4.42 (0.93%)	32 18 Buy 9 Hold 5 Sell	Moderate Buy	$516.10	7.07%
Yesterday Snap (SNAP) 22.14 ⬆0.17 (0.77%)	29 19 Buy 9 Hold 1 Sell	Moderate Buy	$26.51	19.74%
Today Twitter (TWTR) 37.54 ⬇0.90 (2.34%)	26 4 Buy 21 Hold 1 Sell	Hold	$37.02	1.39%
Today Intel (INTC) 50.79 ⬇9.61 (15.91%)	25 6 Buy 11 Hold 8 Sell	Hold	$57.59	13.39%

Allikas: tipranks.com

Analüütikute soovitused



Allikas: tipranks.com

Kuld YTD


XAU BGN Curncy
95) Compare
96) Actions
97) Edit
Line Chart
12/31/2019 - 07/27/2020
BGN
Last Px
Local CCY
Mov Avgs
Key Events
1D 3D 1M 6M YTD 1Y 5Y Max Daily
Table
Chart Content
Track
Annotate
News
Zoom
Last Price 1941.51
High on 07/27/20 1941.51
Average 1668.91
Low on 03/19/20 1471.24
1941.51
1900
1800
1700
1600
1500
Jan
Feb
Mar
Apr
2020
May
Jun
Jul

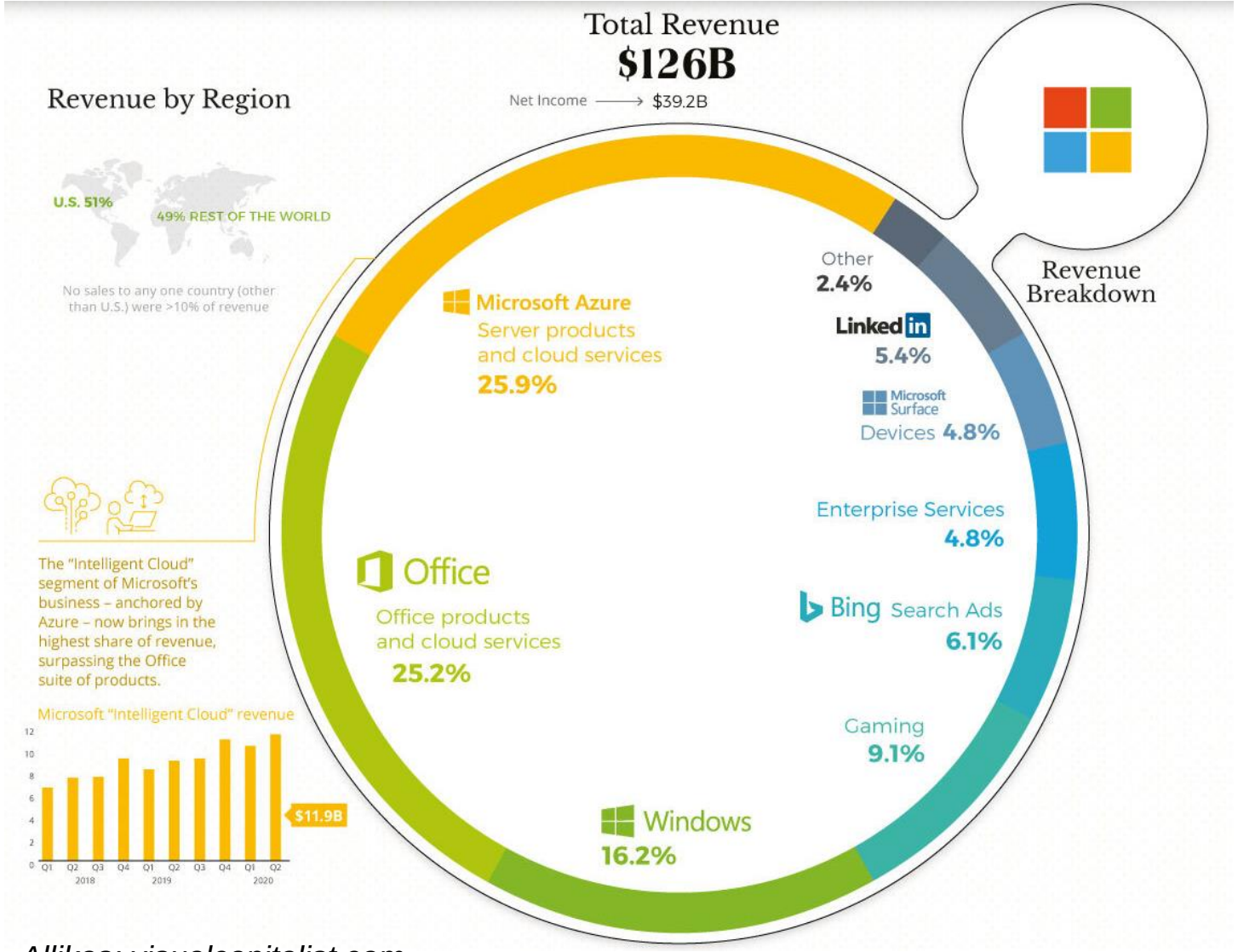
Kuld 5y


XAU BGN Curncy
95) Compare
96) Actions
97) Edit
Line Chart
07/29/2015 - 07/27/2020
BGN
Last Px
Local CCY
Mov Avgs
Key Events
1D 3D 1M 6M YTD 1Y 5Y Max Daily
Table
Chart Content
Track
Annotate
News
Zoom
Last Price 1941.89
High on 07/27/20 1941.89
Average 1320.59
Low on 12/17/15 1051.10
2000
1941.89
1800
1600
1400
1200
1000
2015
2016
2017
2018
2019
2020

Wirecard AG (WDI)

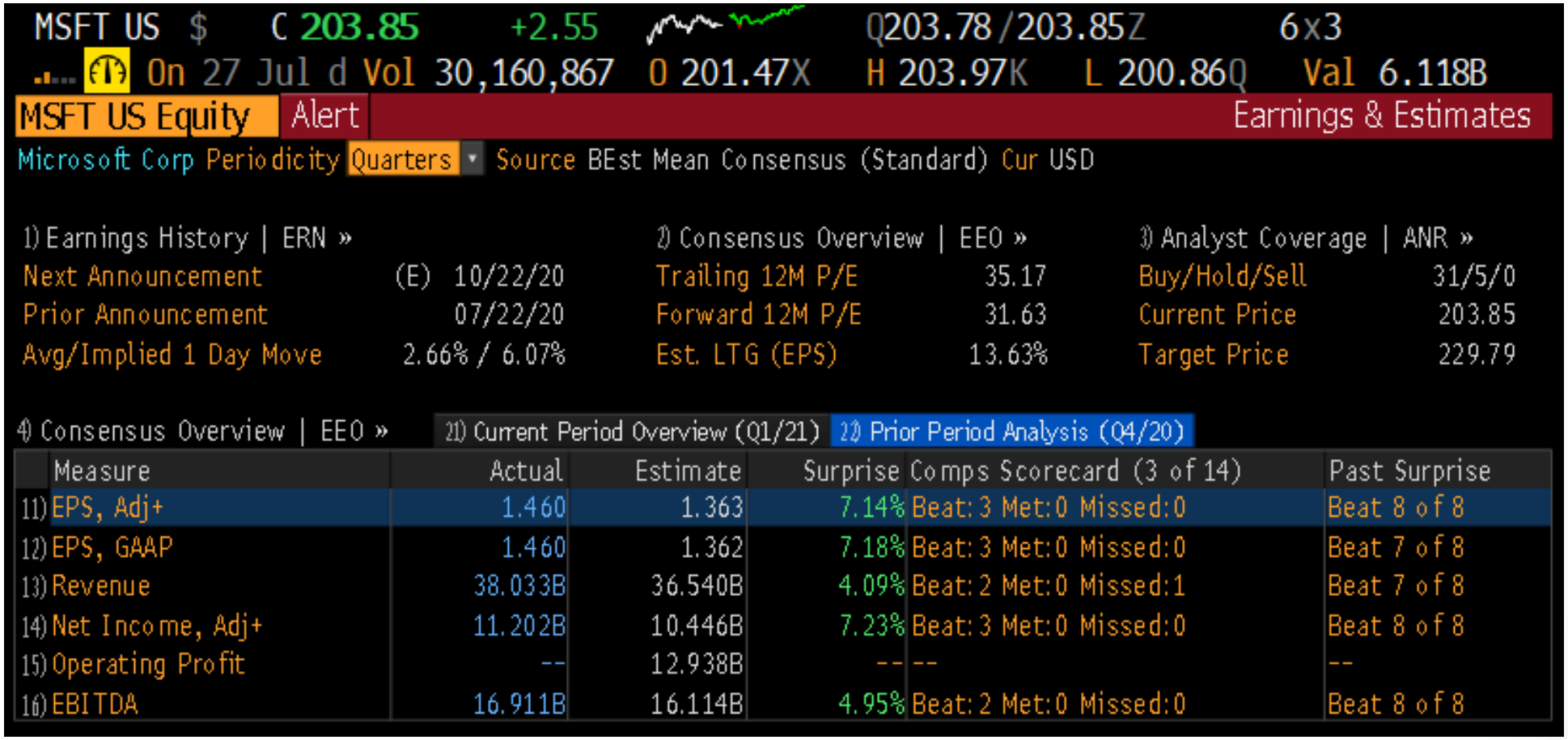


Microsoft (MSFT)



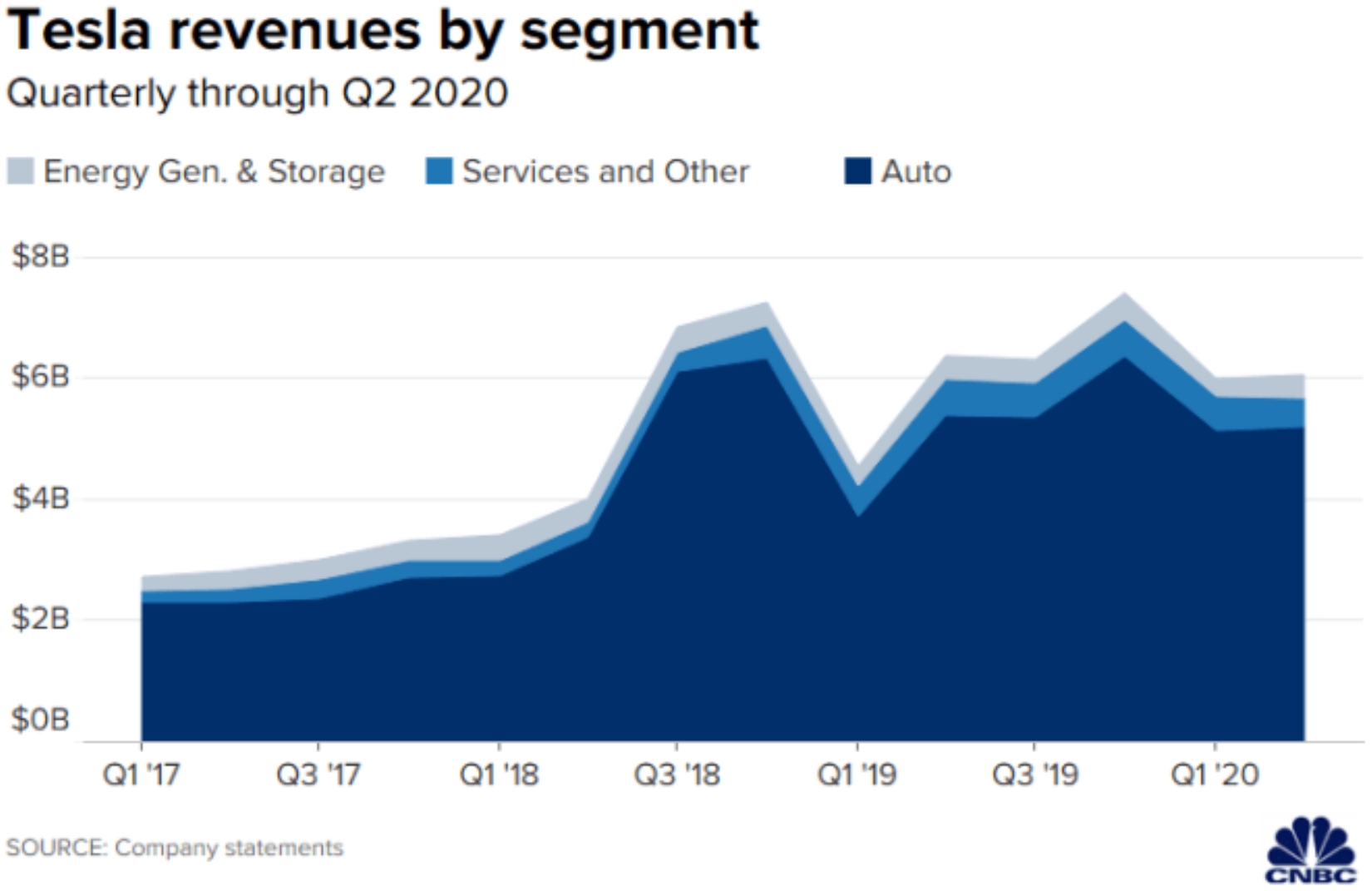
Allikas: visualcapitalist.com

Microsoft (MSFT)



Allikas: Bloomberg

Tesla (TSLA)



LHV

Tesla (TSLA)

TSLA US $ C 1539.60 +122.6 Q1539.60 /1539.94Q 1x1

On 27 Jul d Vol 16,048,669 O 1435.00K H 1547.94D L 1413.00D Val 23.737B

TSLA US Equity | Alert | Earnings & Estimates

Tesla Inc Periodicity Quarters Source BEst Mean Consensus (Standard) Cur USD

1) Earnings History | ERN »		2) Consensus Overview | EEO »		3) Analyst Coverage | ANR »	
Next Announcement	(E) 10/23/20	Trailing 12M P/E	665.67	Buy/Hold/Sell	6/15/15
Prior Announcement	07/22/20	Forward 12M P/E	113.44	Current Price	1539.60
Avg/Implied 1 Day Move	7.86% / 8.03%	Est. LTG (EPS)	35.00%	Target Price	1126.72

4) Consensus Overview | EEO » 21) Current Period Overview (Q3/20) 22) Prior Period Analysis (Q2/20)

	Measure	Actual	Estimate	Surprise	Comps Scorecard (0 of 3)	Past Surprise
11)	EPS, Adj+	2.180	-0.024	N.M.	Beat:0 Met:0 Missed:0	Beat 5 of 8
12)	EPS, GAAP	0.500	-1.064	N.M.	Beat:0 Met:0 Missed:0	Beat 4 of 8
13)	Revenue	6.036B	5.398B	11.83%	Beat:0 Met:0 Missed:0	Beat 5 of 8
14)	Net Income, Adj+	451.000M	-35.450M	N.M.	Beat:0 Met:0 Missed:0	Beat 5 of 8
15)	Operating Profit	--	-91.975M	--	--	--
16)	EBITDA	1.209B	695.600M	73.81%	Beat:0 Met:0 Missed:0	Beat 7 of 8

Allikas: Bloomberg

Aitäh!
Küsimusi?

Nelli Janson
Marten Raudsepp

Käesolevas seminaris esitatud materjale ei tohi käsitleda investeerimissoovituse või -nõustamisena ega kutsena väärtpaberite omandamiseks. Finantsteenuste ostmisel tutvu alati teenuse tingimustega ning konsulteeri oma finantsnõustajaga.

Fondidesse investeerimisel tutvu prospekti ja lihtsustatud prospektiga ning vaata lisainfot lhv.ee
Investeerimisfondi eelmiste perioodide tootlus ei tähenda lubadust ega viidet fondi järgmiste perioodide tootluste kohta.