# Maaklerite tund – Balti ja USA turud

**Nelli Janson**

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# Populaarsemad aktsiad Baltikumis

- Šiaulių bankas (SAB1L)
- Tallink Grupp (TAL1T)
- Tallinna Sadam (TSM1T)
- LHV Group (LHV1T)
- Tallinna Vesi (TVEAT)
- Tallinna Kaubamaja Grupp (TKM1T)
- Olainfarm (OLF1R)
- Silvano Fashion Group (SFG1T)
- Coop Pank (CPA1T)
- Novaturas (NTU1L)

# Top5 liikumine




*Allikas: Bloomberg*

# Šiaulių bankas (SAB1L)

- -3,13%
- Avaldati Q2 tulemused positiivsed
  - Hoiused +2,0%;
  - Laenu- ja kapitalirendi portfell +5,3%;
  - Puhaskasum -4,4%

# Tallink (TAL1T)

- -8,29%
- Augustis 55,4% vähem reisijaid
- Valmistutakse 2500 inimese koondamiseks
- Kes ostnud/müünud
  - STATE STREET BANK AND TRUST OMNIBUS ACCOUNT -1016k
  - BNYM AS AGT/CLTS -509k
  - CITIBANK (LONDON) / OP CUSTODY LTD CL AC-ESTONIA NP -373k
  - TIMO JUHANI MAJURI +350k
  - LUKSUSJAHT AS +209k
  - LHV PENSIONIFOND L +187k

# Tallinna Sadam (TSM1T)

- -3,09%
- Q2 tulemused vastasid ootustele
  - Reisijate arv -81,7%
  - 800 kEUR kahjum
- Kes ostnud/müünud
  - STATE STREET BANK AND TRUST OMNIBUS ACCOUNT -339k
  - SEBAB/East Capital Multi-strategi -291k
  - AB ŠIAULIU BANKAS -105k
  - SEB ENERGILINE PENSIONIFOND +336k
  - LHV PENSIONIFOND L +90k
  - INTERACTIVE BROKERS LLC Client Omnibus Account +45k

# LHV Group (LHV1T)

- +1,10%
- Uus allutatud võlakirja emissioon
  - 6% kupong
  - 10 aastane periood
  - Nominaal 1000 eurot
- Kes ostnud/müünud
  - Erki Kilu -33k
  - Indrek Nuume -10k
  - OÜ EAC Kaubandus -10k
  - Siseinfo OÜ +49k
  - Mattus & Co AG +45k
  - THE NORTHERN TRUST COMPANY/LEGAL AND GENERAL ICAV +3k

# USA turud augustis

# Augusti populaarseimad aktsiad

| Järjestus | Aktsia ja sümbol | Augustikuu hinnamuutus |
|---|---|---|
| 1. | Tesla TSLA | +67,8% |
| 2. | Microsoft MSFT | +4,2% |
| 3. | Facebook FB | +16,4% |
| 4. | Nvidia NVDA | +21,5% |
| 5. | LHV Group LHV1T | −0,7% |
| 6. | Siauliu Bankas SAB1L | −0,9% |
| 7. | Apple AAPL | +19,6% |
| 8. | Tallink Grupp TAL1T | −6,4% |
| 9. | Tallinna Sadam TSM1T | −2,8% |
| 10. | Tallinna Vesi TVEAT | −2,4% |
| 11. | NIO Limited NIO | +41,6% |

*LHV klientide enimkaubeldud aktsiad augustis. Allikas: LHV*

# S&P500 top15

| Ticker | Name | Price | % Chg |
|---|---|---|---|
| RCL UN Equity | Royal Caribbean Cruises Ltd | 71.95 | +47.71% |
| MGM UN Equity | MGM Resorts International | 23.52 | +46.18% |
| MOS UN Equity | Mosaic Co/The | 18.53 | +37.93% |
| NCLH UN Equity | Norwegian Cruise Line Holdings | 18.42 | +35.04% |
| FDX UN Equity | FedEx Corp | 226.12 | +34.66% |
| CCL UN Equity | Carnival Corp | 18.53 | +33.50% |
| GPS UN Equity | Gap Inc/The | 17.52 | +31.04% |
| CRM UN Equity | salesforce.com Inc | 254.7 | +30.72% |
| PVH UN Equity | PVH Corp | 63.42 | +30.33% |
| PWR UN Equity | Quanta Services Inc | 51.98 | +30.05% |
| LUV UN Equity | Southwest Airlines Co | 39.39 | +27.52% |
| DAL UN Equity | Delta Air Lines Inc | 31.77 | +27.23% |
| MAR UW Equity | Marriott International Inc/MD | 104.82 | +25.05% |
| ULTA UW Equity | Ulta Beauty Inc | 240.51 | +24.62% |
| FCX UN Equity | Freeport-McMoRan Inc | 16.02 | +23.99% |

*S&P500 indeksi komponentide hinnaliikumised 01.08.2020-07.09.2020*

# S&P500 bottom15

| Ticker | Name | Price | % Chg |
|---|---|---|---|
| OXY UN Equity | Occidental Petroleum Corp | 12.25 | -22.17% |
| EVRG UN Equity | Evergy Inc | 51.87 | -19.21% |
| ANET UN Equity | Arista Networks Inc | 211.1 | -18.74% |
| BDX UN Equity | Becton Dickinson and Co | 234.08 | -16.80% |
| HOLX UW Equity | Hologic Inc | 58.24 | -16.54% |
| HFC UN Equity | HollyFrontier Corp | 22.82 | -15.86% |
| FLIR UW Equity | FLIR Systems Inc | 35.16 | -15.22% |
| FTNT UW Equity | Fortinet Inc | 117.64 | -14.94% |
| HII UN Equity | Huntington Ingalls Industries | 147.51 | -14.51% |
| DGX UN Equity | Quest Diagnostics Inc | 108.89 | -14.31% |
| RMD UN Equity | ResMed Inc | 173.56 | -14.11% |
| CSCO UW Equity | Cisco Systems Inc | 40.82 | -13.33% |
| PNW UN Equity | Pinnacle West Capital Corp | 72.4 | -12.86% |
| MKTX UW Equity | MarketAxess Holdings Inc | 454.45 | -11.94% |
| LRCX UW Equity | Lam Research Corp | 333.12 | -11.68% |

*S&P500 indeksi komponentide hinnaliikumised 01.08.2020-07.09.2020*

# Nasdaq 100 top15

| Ticker | Name | Price | % Chg |
|---|---|---|---|
| TSLA UW Equity | Tesla Inc | 418.32 | +46.19% |
| ZM UW Equity | Zoom Video Communications Inc | 369.89 | +45.68% |
| JD UW Equity | JD.com Inc | 80 | +25.41% |
| MAR UW Equity | Marriott International Inc/MD | 104.82 | +25.05% |
| ULTA UW Equity | Ulta Beauty Inc | 240.51 | +24.62% |
| EXPE UW Equity | Expedia Group Inc | 99.8 | +23.19% |
| WDAY UW Equity | Workday Inc | 215.8 | +19.28% |
| NVDA UW Equity | NVIDIA Corp | 504.9 | +18.95% |
| BKNG UW Equity | Booking Holdings Inc | 1917.74 | +15.38% |
| AVGO UW Equity | Broadcom Inc | 362.95 | +14.59% |
| AAPL UW Equity | Apple Inc | 120.96 | +14.04% |
| SBUX UW Equity | Starbucks Corp | 86.27 | +13.34% |
| TCOM UW Equity | Trip.com Group Ltd | 30.66 | +12.72% |
| FB UW Equity | Facebook Inc | 282.73 | +11.46% |
| LULU UW Equity | Lululemon Athletica Inc | 361.41 | +11.00% |

*Nasdaq 100 indeksi komponentide hinnaliikumised 01.08.2020-07.09.2020*

# Nasdaq 100 bottom15

| Ticker | Name | Price | % Chg |
|---|---|---|---|
| BMRN UW Equity | BioMarin Pharmaceutical Inc | 76 | -36.57% |
| MRNA UW Equity | Moderna Inc | 62.6 | -15.52% |
| CSCO UW Equity | Cisco Systems Inc | 40.82 | -13.33% |
| LRCX UW Equity | Lam Research Corp | 333.12 | -11.68% |
| WDC UW Equity | Western Digital Corp | 38.16 | -11.46% |
| ILMN UW Equity | Illumina Inc | 342.39 | -10.41% |
| SGEN UW Equity | Seattle Genetics Inc | 149.21 | -10.26% |
| DXCM UW Equity | DexCom Inc | 398.24 | -8.56% |
| INCY UW Equity | Incyte Corp | 90.49 | -8.37% |
| WBA UW Equity | Walgreens Boots Alliance Inc | 36.89 | -8.34% |
| REGN UW Equity | Regeneron Pharmaceuticals Inc | 580.36 | -8.18% |
| EA UW Equity | Electronic Arts Inc | 130.13 | -8.11% |
| MU UW Equity | Micron Technology Inc | 46.48 | -7.14% |
| NTAP UW Equity | NetApp Inc | 41.25 | -6.88% |
| IDXX UW Equity | IDEXX Laboratories Inc | 370.66 | -6.81% |

*Nasdaq 100 indeksi komponentide hinnaliikumised 01.08.2020-07.09.2020*

# S&P500 30 päeva




*Allikas: finviz.com/map*

# S&P500 muudatused

- **Lisatud:**
  - Etsy, Inc. (ETSY)
  - Catalent, Inc. (CTLT)
  - Teradyne, Inc. (TER)

- **Välja arvatud:**
  - H&R Block, Inc. (HRB)
  - Coty Inc. (COTY)
  - Kohl's Corporation (KSS)

# Analüütikute soovitused

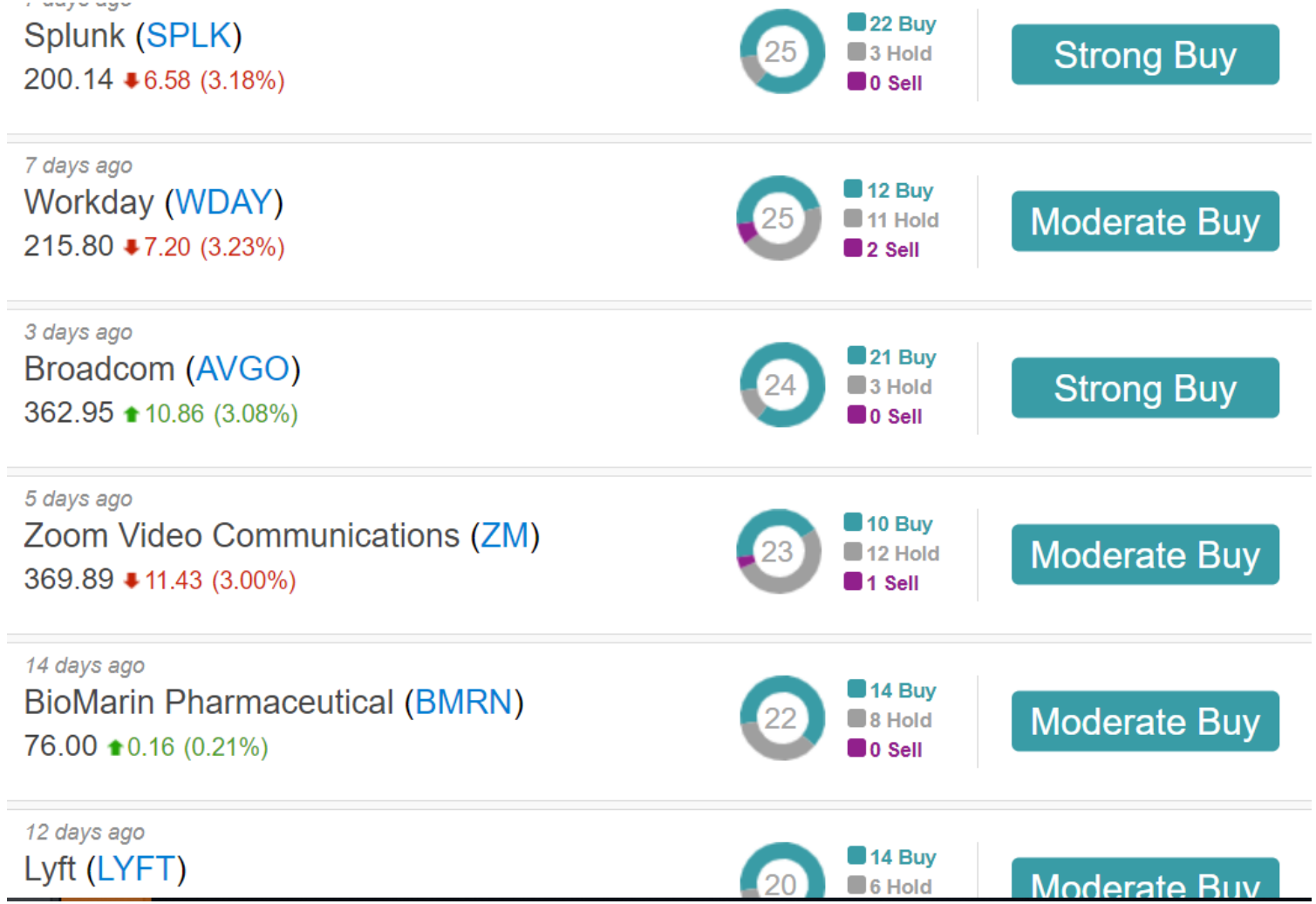
## Trending Stocks

See which stocks have been rated by 3 or more analysts in the last few days

| Company | Ratings in Last 30 Days | Overall Consensus | Average Price Target |
|---|---|---|---|
| *5 days ago*<br>Nvidia (NVDA)<br>504.90 ▼15.72 (3.02%) | 27<br>23 Buy<br>4 Hold<br>0 Sell | Strong Buy | $546.00 |
| *12 days ago*<br>Salesforce (CRM)<br>254.70 ▼10.31 (3.89%) | 27<br>25 Buy<br>1 Hold<br>1 Sell | Strong Buy | $264.11 |
| *12 days ago*<br>Palo Alto Networks (PANW)<br>235.65 ▼6.56 (2.71%) | 26<br>20 Buy<br>6 Hold<br>0 Sell | Strong Buy | $297.81 |
| *5 days ago*<br>Walmart (WMT)<br>142.83 ▼1.71 (1.18%) | 25<br>19 Buy<br>6 Hold<br>0 Sell | Moderate Buy | $147.92 |

*Allikas: tipranks.com*

# Analüütikute soovitused




*Allikas: tipranks.com*

# Kuhu investeerisid USA suurimad rahaliigutajad Q2?

# Warren Buffett (Berkshire Hathaway)

- **Uued/lisatud positsioonid:**
  - Barrick Gold Corporation (GOLD)
  - The Liberty SiriusXM Group (LSXMB)
  - STORE Capital Corporation (STOR)

- **Müüdud positsioonid:**
  - Delta Air Lines (DAL)
  - American Airlines Group (AAL)
  - Southwest Airlines (LUV)



# Barrick Gold Corporation (GOLD)



# David Tepper (Appaloosa)

- **Uued positsioonid:**
  - AT&T Inc. (T)
  - Visa Inc. (V)
  - Mastercard Incorporated (MA)

- **Müüdud/vähendatud positsioonid:**
  - Allergan plc (AGN)
  - Sprint Corp (S)
  - Intelsat SA (INTEQ)
  - Tesla, Inc. (TSLA)
  - Humana Inc. (HUM)



# Raymond Dalio (Bridgewater Associates )

- **Uued/lisatud positsioonid:**
  - United Parcel Service, Inc. (UPS)
  - Zai Lab Limited (ZLAB)
  - CSX Corporation (CSX)
  - NIO Limited (NIO)

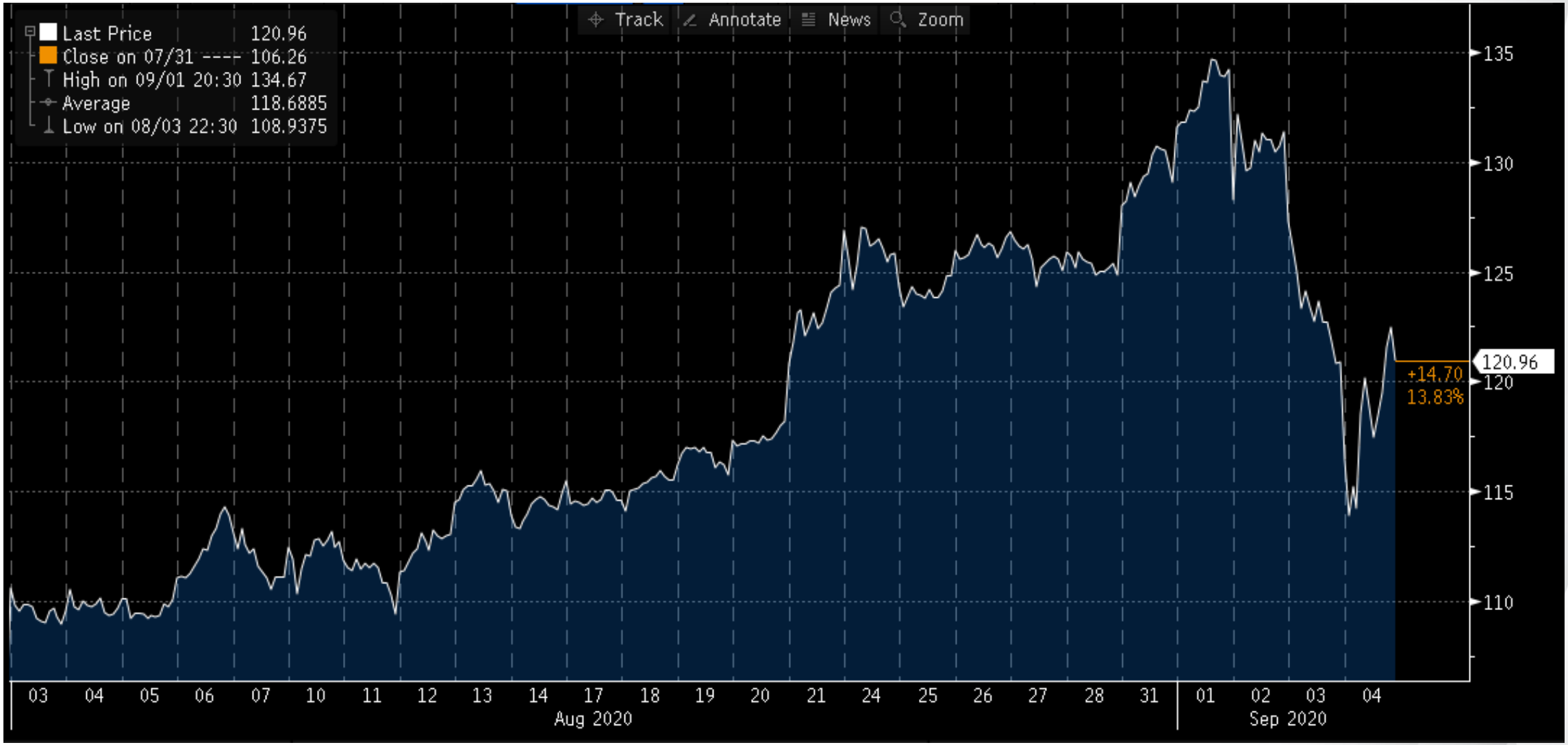
- **Müüdud positsioonid:**
  - iShares 20+ Year Treasury Bond ETF (TLT)
  - iShares iBoxx $ High Yield Corporate Bond ETF (HYG)
  - iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)



# Tesla Inc. (TSLA)



# Apple Inc. (AAPL)



# Aitäh!
# **Küsimusi?**

**Nelli Janson**
**Marten Raudsepp**

Käesolevas seminaris esitatud materjale ei tohi käsitleda investeerimissoovituse või -nõustamisena ega kutsena väärtpaberite omandamiseks. Finantsteenuste ostmisel tutvu alati teenuse tingimustega ning konsulteeri oma finantsnõustajaga.

Fondidesse investeerimisel tutvu prospekti ja lihtsustatud prospektiga ning vaata lisainfot lhv.ee
Investeerimisfondi eelmiste perioodide tootlus ei tähenda lubadust ega viidet fondi järgmiste perioodide tootluste kohta.