

# **Maaklerite tund – Balti ja USA turud**

**Nelli Janson**

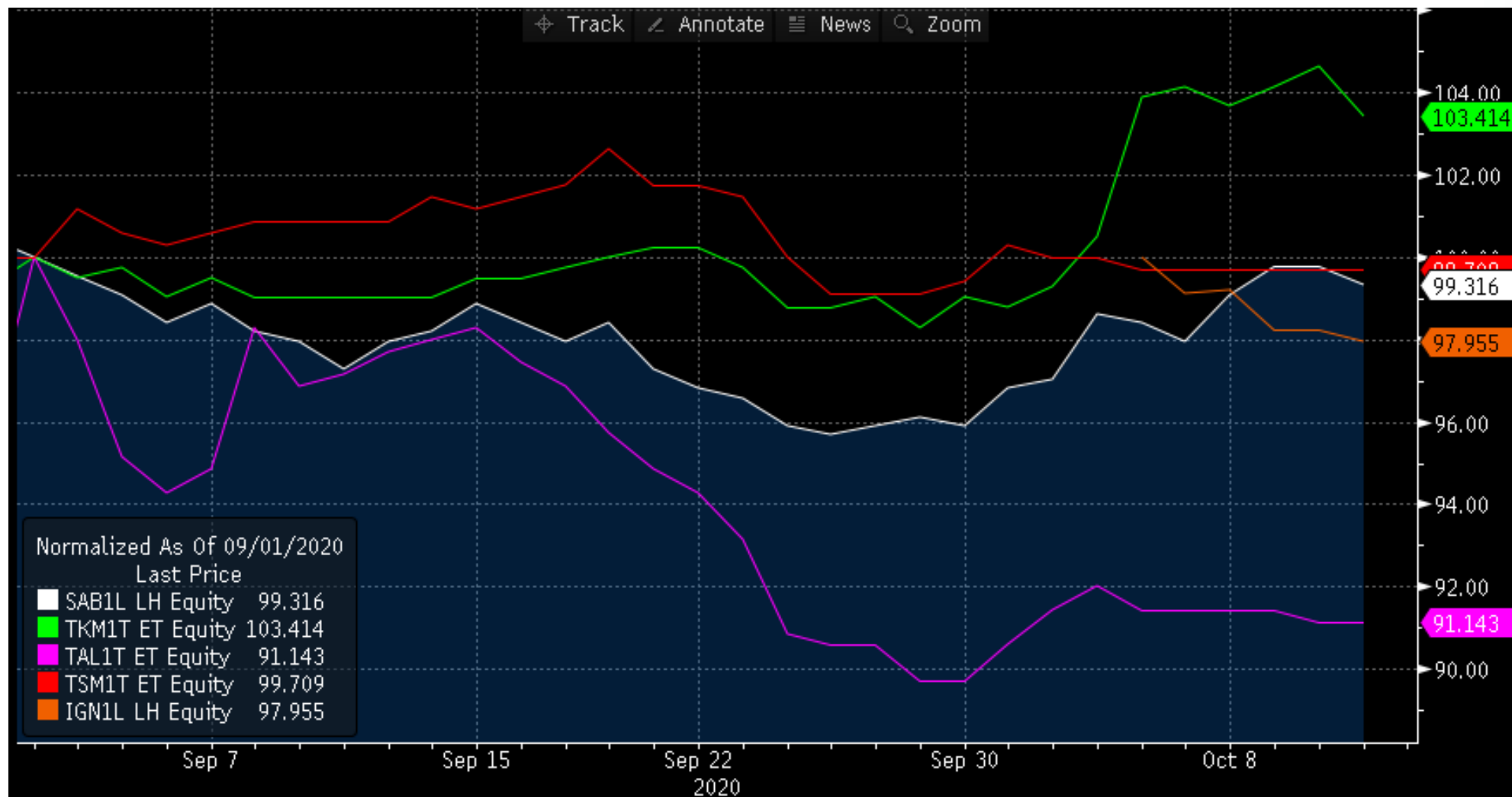
**Marten Raudsepp**

**LHV**

# Populaarsemad aktsiad Baltikumis

- Ignitis grupe (IGN1L)
- Šiaulių bankas (SAB1L)
- Tallinna Kaubamaja Grupp (TKM1T)
- Tallink Grupp (TAL1T)
- Tallinna Sadam (TSM1T)
- LHV Group (LHV1T)
- Merko Ehitus (MRK1T)
- Coop Pank (CPA1T)
- Olainfarm (OLF1R)
- Apranga (APG1L)

# Top5 liikumine

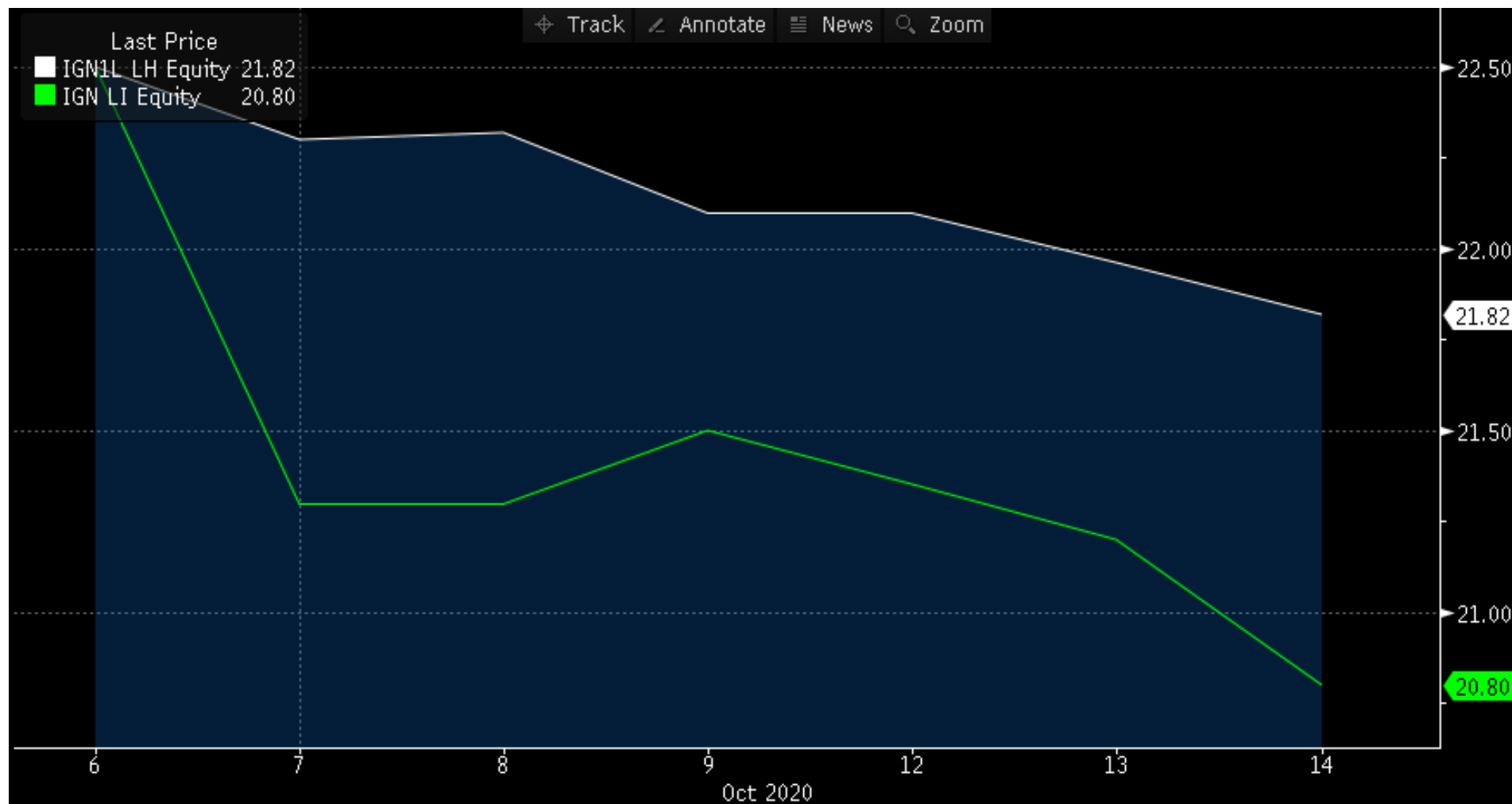


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# Ignitis grupe (IGN1L)

- -2,05%
- Suurim IPO Baltikumis (mcap 1.7 miljardit EUR)
- Dividenditootlus 4-5%
- Noteeriti Vilniuses ja Londonis
  - Hinnaks kujunes 22,5 EUR
  - Nädal enne lõppu indikeeriti, et huvi on suur
  - Lõplike tulemusi ei avalikustatud
- Esimese nädala käive
  - Vilniuses 12 mEUR
  - Londonis 37 mEUR

# Ignitis grupe (IGN1L)



# Šiaulių bankas (SAB1L)



- -0,68%
- Käive 6 mEUR
- Siauliai linn müüs oksjoni käigus 416 180 aktisat @ 0,43

# Tallinna Kaubamaja (TKM1T) kaubamaja

- +3,14%
- Q3 tulemused
  - Käive +8,1%
  - Puhaskasum -32,6%
- Kes ostnud/müünud
  - ING LUXEMBOURG S.A. AIF ACCOUNT -272k
  - STATE STREET BANK AND TRUST -47k
  - BNYM AS AGT/CLTS -18k
  - SWEDBANK PENSIONIFOND K60 +110k
  - SWEDBANK PENSIONIFOND K100 +91k
  - SWEDBANK PENSIONIFOND K30 +15k

# **USA turud septembris**

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# S&P500 top15

| Ticker         | Name                          | Price  | % Chg   |
|----------------|-------------------------------|--------|---------|
| ETSY UN Equity | Etsy Inc                      | 153.2  | +37.09% |
| IVZ UN Equity  | Invesco Ltd                   | 13.83  | +35.59% |
| UAA UN Equity  | Under Armour Inc              | 12.82  | +30.68% |
| MLM UN Equity  | Martin Marietta Materials Inc | 261.02 | +28.66% |
| TPR UN Equity  | Tapestry Inc                  | 18.92  | +28.45% |
| UA UN Equity   | Under Armour Inc              | 11.11  | +25.54% |
| WRK UN Equity  | Westrock Co                   | 37.92  | +25.02% |
| PAYC UN Equity | Paycom Software Inc           | 373.78 | +24.82% |
| FDX UN Equity  | FedEx Corp                    | 272.74 | +24.42% |
| VMC UN Equity  | Vulcan Materials Co           | 145.9  | +21.58% |
| IP UN Equity   | International Paper Co        | 44.01  | +21.34% |
| DFS UN Equity  | Discover Financial Services   | 64.13  | +20.82% |
| CTVA UN Equity | Corteva Inc                   | 33.7   | +18.04% |
| PWR UN Equity  | Quanta Services Inc           | 60.37  | +17.91% |
| VFC UN Equity  | VF Corp                       | 76.82  | +17.66% |

S&P500 indeksi komponentide hinnaliikumised 01.09.2020-14.10.2020



# S&P500 bottom15

| Ticker         | Name                       | Price | % Chg   |
|----------------|----------------------------|-------|---------|
| APA UW Equity  | Apache Corp                | 9.14  | -38.24% |
| NOV UN Equity  | National Oilwell Varco Inc | 8.63  | -28.08% |
| HAL UN Equity  | Halliburton Co             | 12.54 | -22.28% |
| FANG UW Equity | Diamondback Energy Inc     | 30.41 | -21.95% |
| VLO UN Equity  | Valero Energy Corp         | 41.43 | -21.22% |
| VNT UN Equity  | Vontier Corp               | 26.76 | -20.12% |
| MRO UN Equity  | Marathon Oil Corp          | 4.23  | -19.89% |
| DISH UW Equity | DISH Network Corp          | 28.49 | -19.79% |
| WYNN UW Equity | Wynn Resorts Ltd           | 71.74 | -17.96% |
| OXY UN Equity  | Occidental Petroleum Corp  | 10.52 | -17.34% |
| MPC UN Equity  | Marathon Petroleum Corp    | 29.38 | -17.15% |
| HFC UN Equity  | HollyFrontier Corp         | 19.85 | -16.84% |
| SLB UN Equity  | Schlumberger NV            | 15.73 | -16.71% |
| HES UN Equity  | Hess Corp                  | 38.65 | -15.56% |
| CXO UN Equity  | Concho Resources Inc       | 44.14 | -15.08% |

*S&P500 indeksi komponentide hinnaliikumised 01.09.2020-14.10.2020*



# Nasdaq 100 top15

| Ticker         | Name                           | Price  | % Chg   |
|----------------|--------------------------------|--------|---------|
| ZM UW Equity   | Zoom Video Communications Inc  | 518.79 | +59.58% |
| SGEN UW Equity | Seagen Inc                     | 211.93 | +33.84% |
| MRNA UW Equity | Moderna Inc                    | 78.29  | +20.65% |
| CDW UW Equity  | CDW Corp/DE                    | 129.93 | +14.32% |
| MU UW Equity   | Micron Technology Inc          | 51.85  | +13.93% |
| XLNX UW Equity | Xilinx Inc                     | 117.92 | +13.21% |
| CPRT UW Equity | Copart Inc                     | 116.37 | +12.63% |
| LRCX UW Equity | Lam Research Corp              | 374.19 | +11.68% |
| ALGN UW Equity | Align Technology Inc           | 330.82 | +11.39% |
| EXC UW Equity  | Exelon Corp                    | 40.98  | +11.03% |
| AVGO UW Equity | Broadcom Inc                   | 381.49 | +10.89% |
| CTSH UW Equity | Cognizant Technology Solutions | 73.22  | +9.51%  |
| COST UW Equity | Costco Wholesale Corp          | 380.68 | +9.50%  |
| NXPI UW Equity | NXP Semiconductors NV          | 136.84 | +9.14%  |
| TXN UW Equity  | Texas Instruments Inc          | 154.49 | +8.68%  |

*Nasdaq 100 indeksi komponentide hinnaliikumised 01.09.2020-14.10.2020*



# Nasdaq 100 bottom15

| Ticker         | Name                         | Price   | % Chg   |
|----------------|------------------------------|---------|---------|
| TSLA UW Equity | Tesla Inc                    | 446.65  | -10.37% |
| KHC UW Equity  | Kraft Heinz Co/The           | 32.41   | -7.51%  |
| FAST UW Equity | Fastenal Co                  | 45.35   | -7.18%  |
| BKNG UW Equity | Booking Holdings Inc         | 1780.97 | -6.78%  |
| NTES UW Equity | NetEase Inc                  | 90.87   | -6.74%  |
| AAPL UW Equity | Apple Inc                    | 121.1   | -6.15%  |
| AMD UW Equity  | Advanced Micro Devices Inc   | 85.28   | -6.10%  |
| FB UW Equity   | Facebook Inc                 | 276.14  | -5.82%  |
| DXCM UW Equity | DexCom Inc                   | 400.94  | -5.75%  |
| AMGN UW Equity | Amgen Inc                    | 239.34  | -5.52%  |
| LULU UW Equity | Lululemon Athletica Inc      | 356.29  | -5.16%  |
| WBA UW Equity  | Walgreens Boots Alliance Inc | 36.18   | -4.84%  |
| CSCO UW Equity | Cisco Systems Inc            | 39.81   | -4.84%  |
| PDD UW Equity  | Pinduoduo Inc                | 84.65   | -4.82%  |
| EA UW Equity   | Electronic Arts Inc          | 132.94  | -4.68%  |

*Nasdaq 100 indeksi komponentide hinnaliikumised 01.09.2020-14.10.2020*



# S&P500 30 päeva



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# Analüütikute soovitusused

|              |                                                              |    |                            |
|--------------|--------------------------------------------------------------|----|----------------------------|
| 7 months ago | Adobe (ADBE) 503.00 <span>▲11.31 (2.20%)</span>              | 18 | 15 Buy<br>3 Hold<br>0 Sell |
| Yesterday    | Marvell (MRVL) 43.29 <span>▲0.49 (1.12%)</span>              | 17 | 13 Buy<br>4 Hold<br>0 Sell |
| 6 days ago   | Costco (COST) 378.39 <span>▲2.29 (0.60%)</span>              | 17 | 13 Buy<br>4 Hold<br>0 Sell |
| Yesterday    | McDonald's (MCD) 228.02 <span>▲0.67 (0.29%)</span>           | 16 | 12 Buy<br>4 Hold<br>0 Sell |
| Yesterday    | Daimler (DDAIF) 57.33 <span>▲0.71 (1.22%)</span>             | 16 | 8 Buy<br>7 Hold<br>1 Sell  |
| 2 days ago   | NXP Semiconductors (NXPI) 136.98 <span>▲0.14 (0.10%)</span>  | 16 | 13 Buy<br>3 Hold<br>0 Sell |
| Today        | Netflix (NFLX) 544.10 <span>▲9.99 (1.80%)</span>             | 15 | 11 Buy<br>3 Hold<br>1 Sell |
| Today        | Peloton Interactive (PTON) 128.95 <span>▲2.02 (1.54%)</span> | 15 | 15 Buy<br>0 Hold<br>0 Sell |
| Today        | Citigroup (C) 43.45 <span>▲0.23 (0.53%)</span>               | 15 | 12 Buy<br>2 Hold<br>1 Sell |
| Yesterday    | Amgen (AMGN) 237.52 <span>▲1.82 (0.76%)</span>               | 15 | 9 Buy<br>6 Hold<br>0 Sell  |
| Today        | DraftKings (DKNG) 48.37 <span>▲2.81 (5.49%)</span>           | 14 | 11 Buy<br>3 Hold<br>0 Sell |

Allikas: [tipranks.com](https://tipranks.com)

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# Analüütikute soovitused

2 days ago

Nike (NKE) 127.85 ↓1.35 (1.04%)



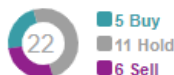
Today

Apple (AAPL) 120.17 ↓0.93 (0.77%)



Today

Tesla (TSLA) 462.67 ↑16.02 (3.59%)



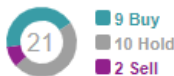
2 days ago

Nvidia (NVDA) 561.69 ↓8.24 (1.45%)



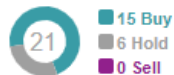
2 days ago

Snowflake (SNOW) 241.00 ↓8.61 (3.45%)



15 days ago

Darden (DRI) 99.81 ↑1.05 (1.06%)



Yesterday

Alibaba (BABA) 307.00 ↓1.78 (0.58%)



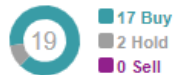
Today

Micron (MU) 51.42 ↓0.43 (0.83%)



Yesterday

Twilio (TWLO) 322.00 ↓15.88 (4.70%)



2 days ago

Amazon (AMZN) 3352.21 ↓91.42 (2.65%)



Allikas: [tipranks.com](https://tipranks.com)

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# NIO, TSLA, NKLA





# Snowflake Inc (SNOW)



Allikas: Bloomberg

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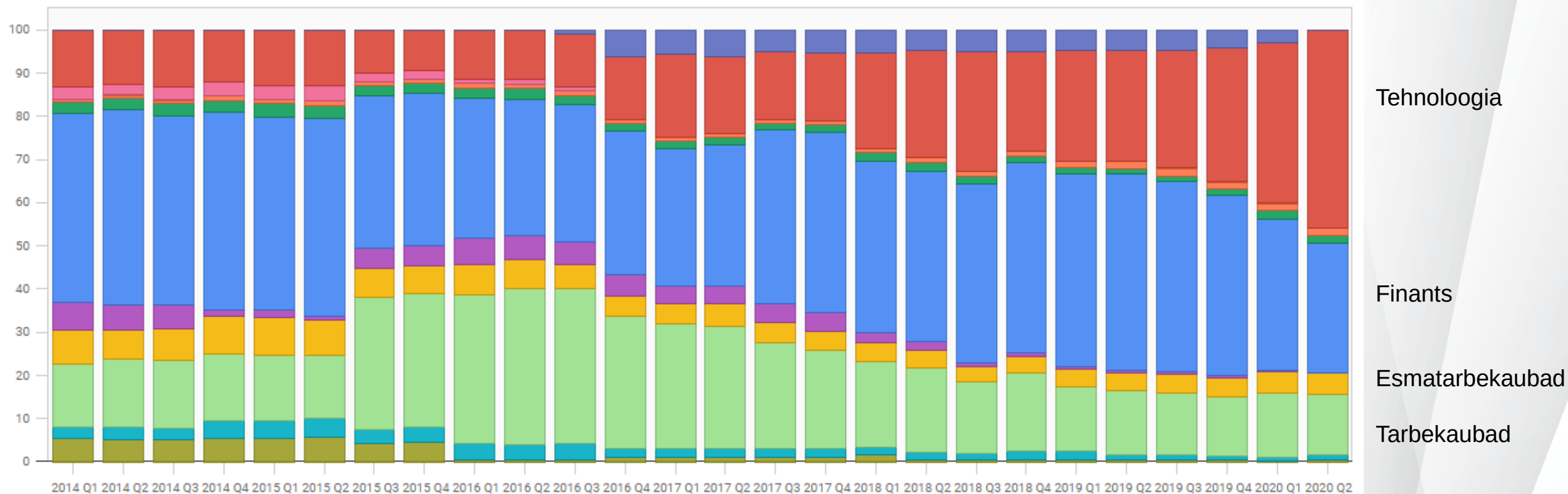
# SPI Energy Co Ltd (SPI)



Allikas: Bloomberg

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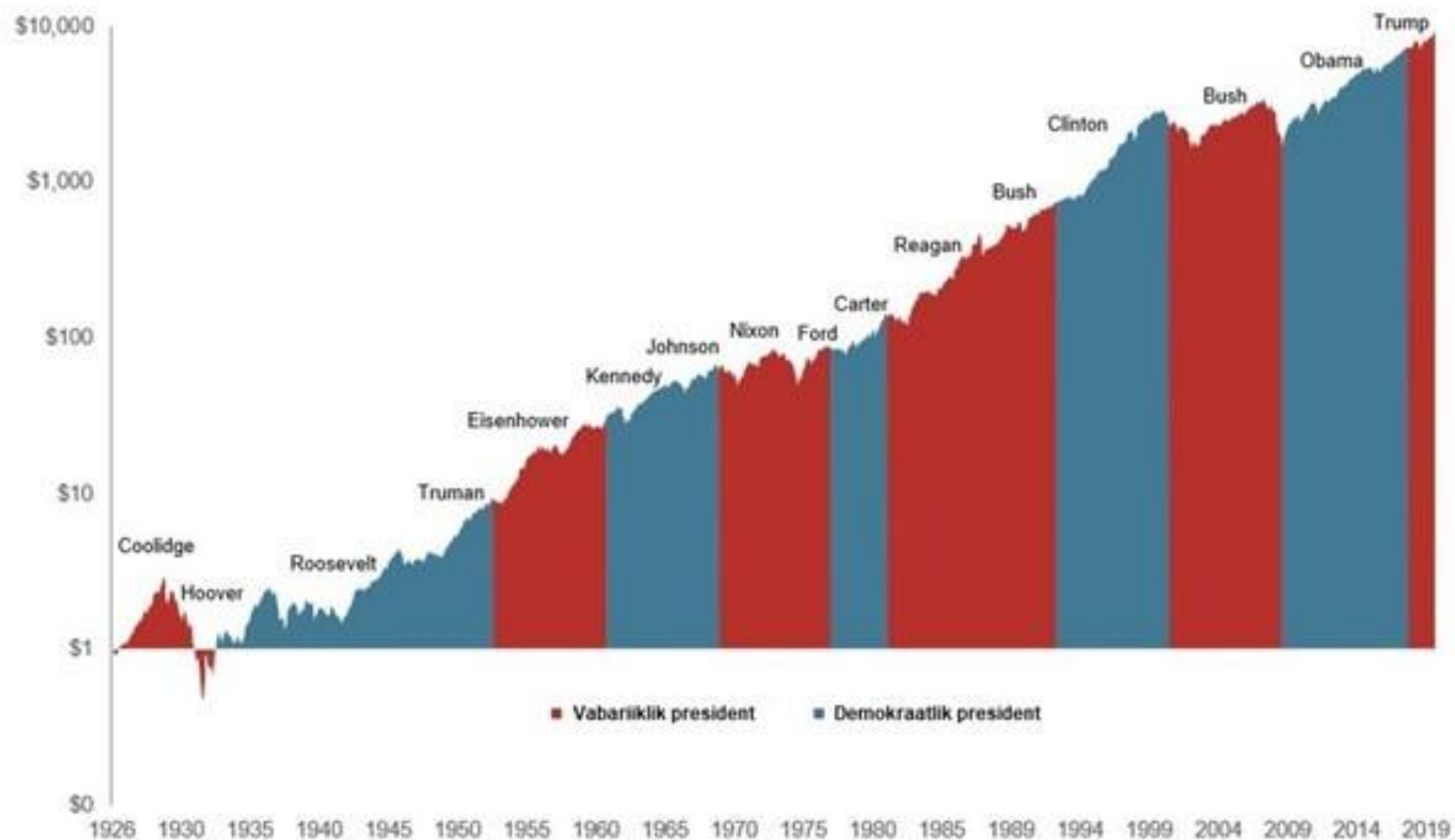
# Berkshire Hathaway (BRKB)



# USA valimised (3. november)



# Vabariiklased vs demokraadid



# Virtuaalne aktsiakauplemismäng

- Mängu alguses kõigil 10 000 dollarit
- Iga tööpäev lisatakse 1000 dollarit
- Võidab see, kelle portfelli on mängu lõpus suurim
- Iga nädala võitjale **1000 eurot** / noortele 100 eurot
- Nädala jooksul vähemalt ühe tehingu teinud osalejate vahel loosime välja investeerimisalase raamatu
- Lõpus auhind **3000 eurot** / noortele 300 eurot
- Juhised [lhv.ee/hai](http://lhv.ee/hai)
- Artiklid ja muu info [facebook.com/borsihai](https://facebook.com/borsihai)
- **2. november – 20. november**

# Börsihai



# Aitäh! Küsimusi?

**Nelli Janson**  
**Marten Raudsepp**

Käesolevas seminaris esitatud materjale ei tohi käsitleda investeerimissoovituse või -nõustamisena ega kutsena väärtpaberite omandamiseks. Finantsteenuste ostmisel tutvu alati teenuse tingimustega ning konsulteeri oma finantsnõustajaga.

Fondidesse investeerimisel tutvu prospekti ja lihtsustatud prospektiga ning vaata lisainfot [lhv.ee](http://lhv.ee)  
Investeerimisfondi eelmiste perioodide tootlus ei tähenda lubadust ega viidet fondi järgmiste perioodide tootluste kohta.

