

Maaklerite tund – Balti ja USA turud

Nelli Janson

Marten Raudsepp

LHV

LHV klientide populaarsemad aktsiad detsembris

Järjestus	Aktsia ja sümbol	Detsembrikuu hinnamuutus
1.	Tesla TSLA	+21,3%
2.	NIO NIO	+3,2%
3.	Amazon AMZN	+3,7%
4.	LHV Group LHV1T	+15,6%
5.	Apple AAPL	+8,6%
6.	Siaulių Bankas SAB1L	+7,8%
7.	Royal Dutch Shell RDSA	-0,7%
8.	Moderna MRNA	-37,6%
9.	QuantumScape QS	+125,4%
10.	Bitcoin Tracker EUR COINXBE	+47,3%

LHV klientide enimkaubeldud aktsiad detsembris. Allikas: LHV

Populaarsemad aktsiad Baltikumis

- Šiaulių bankas (SAB1L)
- Ignitis grupe (IGN1L)
- LHV Group (LHV1T)
- Tallink Grupp (TAL1T)
- Tallinna Sadam (TSM1T)
- Telia Lietuva (TEL1L)
- Coop Pank (CPA1T)
- Arco Vara (ARC1T)
- Tallinna Kaubamaja Grupp (TKM1T)
- Merko Ehitus (MRK1T)

Top5 liikumine



Allikas: Bloomberg

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LHV Group (LHV1T)

- +23,91%
- LHV Kindlustus sai tegevusloa 29.12
- LHV Varahaldus edukustasu 6,2 mEUR
- 2020. aasta tulemused 09.02
- Kes ostnud/müünud
 - Kristobal OÜ -40k
 - Atlas Finance OÜ -18k
 - Swedbank AS -14k
 - Interactive Brokers Omnibus +26k
 - Lame Maakera OÜ +19k
 - Aleksandr Kostin +6k



Saunum AS (SAUNA)

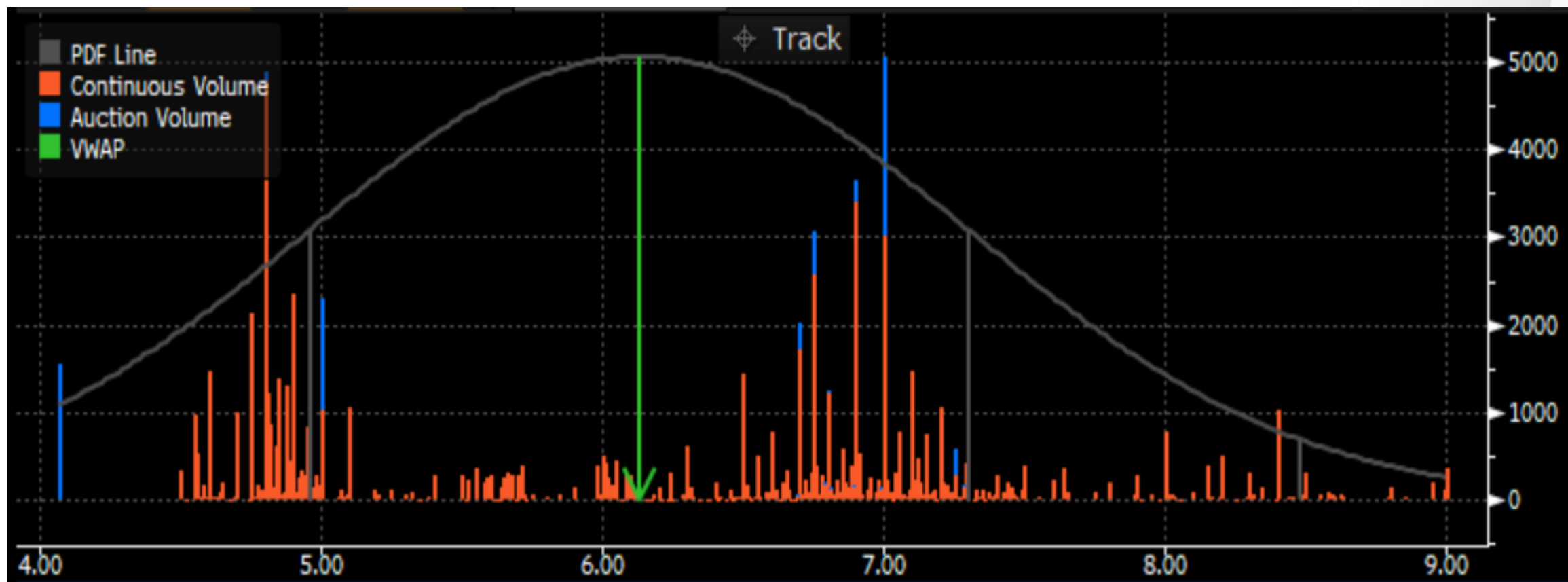
- Pakkumises 106 000 aktsiat @ 2,84
- Märkis 1514 investorit 1 078 806 aktsiat
- 10x rohkem
- Esimene kauplemispäev avanes 4,07 EUR
- Tipp 22.12 hinnaga 9,00 EUR

Saunum AS (SAUNA)

Sa



Saunum AS (SAUNA)



Allikas: Bloomberg

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**USA turud
detsembris/jaanuaris**

LHV

S&P500 top15

Ticker	Name	Price	% Chg
ALB UN Equity	Albemarle Corp	180.14	+30.59%
SIVB UW Equity	SVB Financial Group	461.43	+29.18%
VIAC UW Equity	ViacomCBS Inc	45.3	+28.91%
DISCA UW Equity	Discovery Inc	36.76	+27.99%
DISCK UW Equity	Discovery Inc	32.35	+27.56%
FLIR UW Equity	FLIR Systems Inc	53.69	+25.33%
FCX UN Equity	Freeport-McMoRan Inc	30.35	+24.90%
GS UN Equity	Goldman Sachs Group Inc/The	301.01	+24.16%
DVN UN Equity	Devon Energy Corp	19.57	+23.94%
MOS UN Equity	Mosaic Co/The	28.64	+23.93%
AES UN Equity	AES Corp/The	27.6	+23.88%
FANG UW Equity	Diamondback Energy Inc	59.24	+23.00%
DXC UN Equity	DXC Technology Co	28.5	+21.64%
NRG UN Equity	NRG Energy Inc	40.82	+21.60%
COF UN Equity	Capital One Financial Corp	112.53	+21.42%

S&P500 indeksi komponentide hinnaliikumised 16.12.2020-17.02.2021



S&P500 bottom15

Ticker	Name	Price	% Chg
TWTR UN Equity	Twitter Inc	45.18	-14.46%
FDX UN Equity	FedEx Corp	252.56	-11.61%
ATO UN Equity	Atmos Energy Corp	90.03	-11.46%
BA UN Equity	Boeing Co/The	204.32	-10.97%
FIS UN Equity	Fidelity National Information	129.73	-10.59%
AIV UN Equity	Apartment Investment and Manag	4.52	-10.32%
XLNX UW Equity	Xilinx Inc	136.6	-10.20%
PRGO UN Equity	Perrigo Co PLC	43.71	-9.63%
KO UN Equity	Coca-Cola Co/The	48.7	-9.55%
AMD UW Equity	Advanced Micro Devices Inc	88.21	-9.17%
FB UW Equity	Facebook Inc	251.36	-8.78%
EFX UN Equity	Equifax Inc	177	-8.56%
VRSN UW Equity	VeriSign Inc	195.27	-8.54%
ADP UW Equity	Automatic Data Processing Inc	161.12	-8.32%
LVS UN Equity	Las Vegas Sands Corp	53.44	-7.66%

S&P500 indeksi komponentide hinnaliikumised 16.12.2020-17.02.2021



Nasdaq 100 top15

Ticker	Name	Price	% Chg
TSLA UW Equity	Tesla Inc	826.16	+30.46%
BIDU UW Equity	Baidu Inc	238.87	+28.77%
NTES UW Equity	NetEase Inc	105.08	+22.79%
WBA UW Equity	Walgreens Boots Alliance Inc	48.92	+18.36%
AMAT UW Equity	Applied Materials Inc	103.14	+16.58%
KLAC UW Equity	KLA Corp	304.13	+16.52%
INTC UW Equity	Intel Corp	57.58	+13.65%
PDD UW Equity	Pinduoduo Inc	161.2	+13.50%
PTON UW Equity	Peloton Interactive Inc	157.81	+12.85%
ASML UW Equity	ASML Holding NV	527.5	+12.40%
MELI UW Equity	MercadoLibre Inc	1851.78	+10.95%
BIIB UW Equity	Biogen Inc	275.84	+10.90%
LRCX UW Equity	Lam Research Corp	547.53	+10.54%
JD UW Equity	JD.com Inc	87.77	+10.40%
MU UW Equity	Micron Technology Inc	80.72	+10.35%

Nasdaq 100 indeksi komponentide hinnaliikumised 16.12.2020-17.01.2021



Nasdaq 100 bottom15

Ticker	Name	Price	% Chg
MRNA UW Equity	Moderna Inc	129.65	-11.93%
XLNX UW Equity	Xilinx Inc	136.6	-10.20%
TEAM UW Equity	Atlassian Corp PLC	222.93	-10.03%
SIRI UW Equity	Sirius XM Holdings Inc	5.8	-9.23%
AMD UW Equity	Advanced Micro Devices Inc	88.21	-9.17%
FB UW Equity	Facebook Inc	251.36	-8.78%
VRSN UW Equity	VeriSign Inc	195.27	-8.54%
ADP UW Equity	Automatic Data Processing Inc	161.12	-8.32%
CTAS UW Equity	Cintas Corp	326.07	-7.61%
OKTA UW Equity	Okta Inc	252.99	-6.92%
KHC UW Equity	Kraft Heinz Co/The	31.99	-6.82%
FISV UW Equity	Fiserv Inc	108.2	-5.65%
PAYX UW Equity	Paychex Inc	88.37	-5.52%
SGEN UW Equity	Seagen Inc	185.75	-5.24%
ADBE UW Equity	Adobe Inc	458.08	-5.09%

Nasdaq 100 indeksi komponentide hinnaliikumised 16.12.2020-17.01.2021



S&P500 30 päeva



Allikas: finviz.com/map

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Analüütikute soovitused

Yesterday Airbnb (ABNB) 171.54 ↓ 8.96 (4.96%)	 9 Buy 18 Hold 1 Sell	Moderate Buy	\$154.88	9.71%
11 days ago Nike (NKE) 141.69 ↑ 0.39 (0.28%)	 23 Buy 2 Hold 1 Sell	Strong Buy	\$163.07	15.09%
Yesterday Micron (MU) 80.72 ↓ 0.58 (0.71%)	 20 Buy 2 Hold 0 Sell	Strong Buy	\$96.92	20.07%
Today Intel (INTC) 58.92 ↓ 0.33 (0.56%)	 8 Buy 9 Hold 4 Sell	Hold	\$57.00	3.26%
Yesterday Darden (DRI) 120.34 ↓ 2.76 (2.24%)	 15 Buy 3 Hold 0 Sell	Moderate Buy	\$127.25	5.74%

Allikas: tipranks.com

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Analüütikute soovitusused

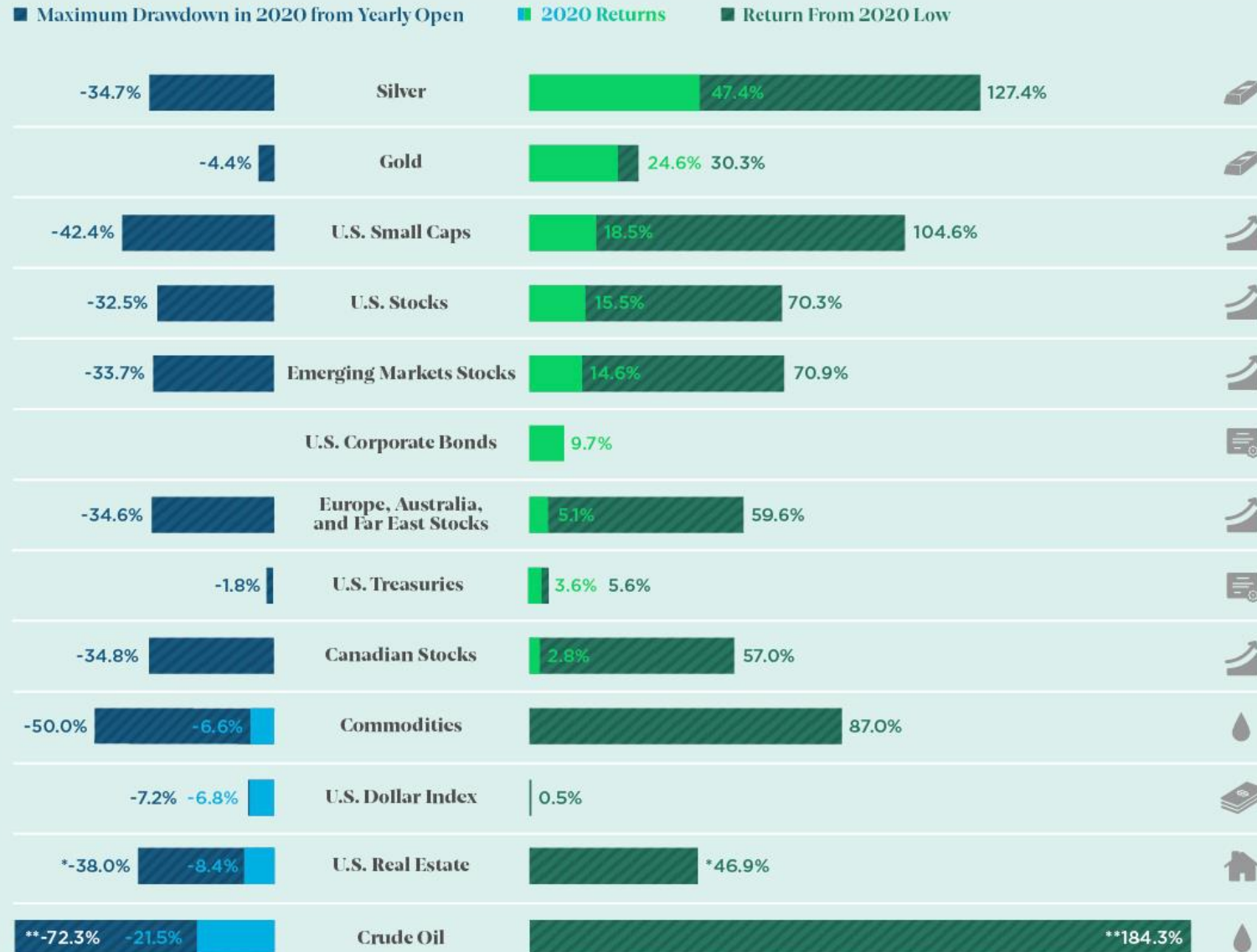
Yesterday Tesla (TSLA) 839.22 ↓ 5.78 (0.68%)	 5 Buy 9 Hold 3 Sell	Hold	\$544.42	35.13%
3 days ago Sarepta Therapeutics (SRPT) 91.40 ↑ 1.50 (1.67%)	 11 Buy 5 Hold 1 Sell	Moderate Buy	\$129.27	41.43%
Today Palo Alto Networks (PANW) 364.58 ↑ 1.42 (0.39%)	 15 Buy 1 Hold 0 Sell	Strong Buy	\$372.67	2.22%
Today Netflix (NFLX) 502.41 ↑ 1.55 (0.31%)	 10 Buy 4 Hold 2 Sell	Moderate Buy	\$587.00	16.84%
Yesterday Gilead Sciences (GILD) 63.34 ↑ 0.94 (1.51%)	 8 Buy 8 Hold 0 Sell	Moderate Buy	\$74.11	17.00%

Allikas: tipranks.com

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Asset Classes Performance

2020



*Calculated using lowest 2020 daily close rather than low.

**Calculated using the April monthly average of daily lows (\$16.93)

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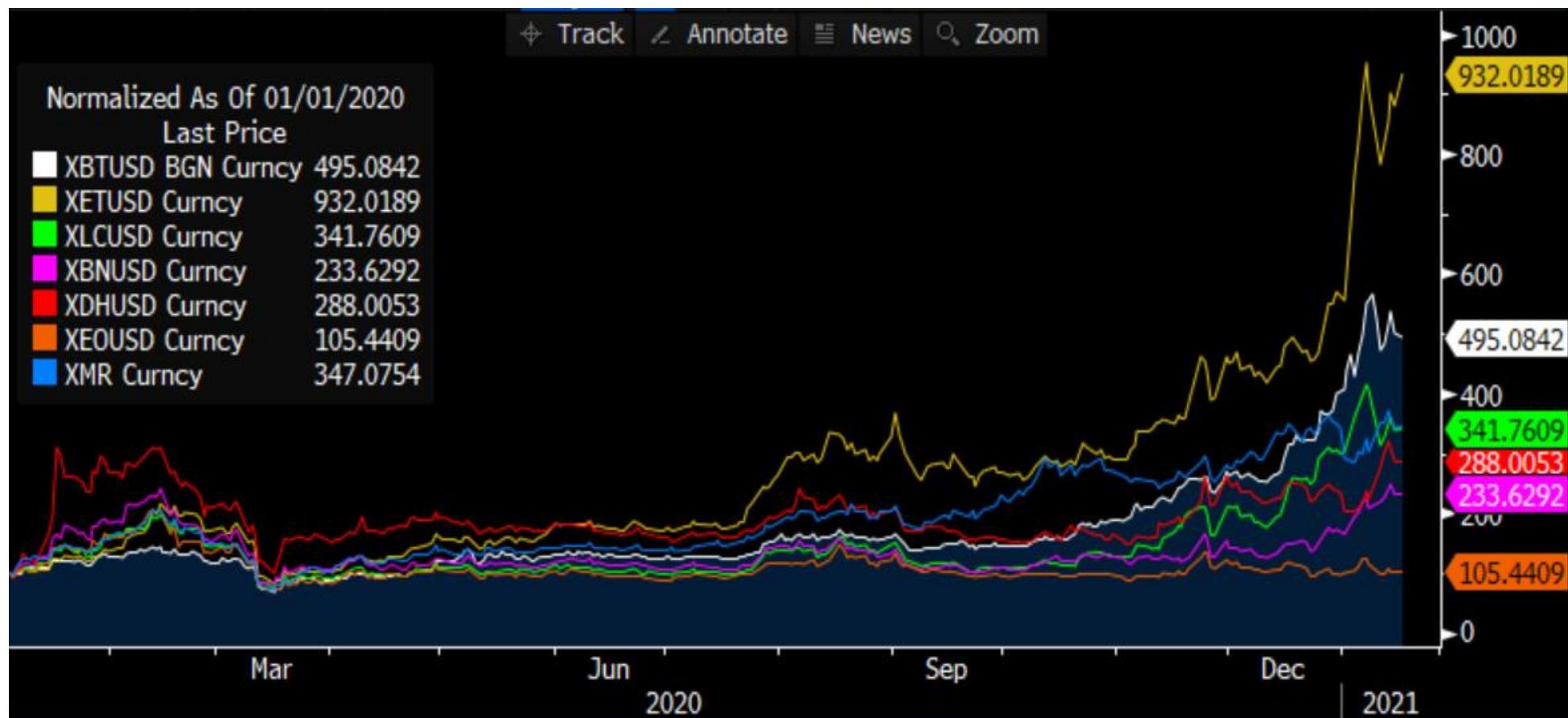
Allikas: visualcapitalist.com

FX 2020



Allikas: Bloomberg

Krüptovaluutat 2020



Allikas: Bloomberg

SPAC (Special Purpose Acquisition Company)

Symbol ^	Name	Last	Wtd Alpha	YTD %Chg	1M %Chg	3M %Chg	52W %Chg	Links
+ AACQ	Artius Acquisition Inc Cl A	10.90	N/A	+2.54%	+5.93%	+11.34%	+9.00%	⋮
+ AACQU	Artius Acquisition Inc Unit	11.68	+17.36	+3.91%	+8.15%	+12.85%	+12.85%	⋮
+ AACQW	Artius Acquisition Inc WT	2.36	N/A	+7.27%	+31.11%	+74.81%	+34.86%	⋮
+ ACAC	Acies Acquisition Corp Cl A	10.93	N/A	+6.12%	+6.63%	+6.63%	+6.63%	⋮
+ ACACU	Acies Acquisition Corp	11.95	N/A	+11.47%	+13.65%	+20.71%	+20.71%	⋮
+ ACACW	Acies Acquisition Corp WT	2.35	N/A	+10.54%	+54.90%	+54.90%	+54.90%	⋮
+ ACAM	Acamar Partners Acquisition Corp Cl A	11.53	+18.87	+2.95%	+11.03%	+13.93%	+14.84%	⋮
+ ACAMU	Acamar Partners Acquisition Corp Units	12.00	+19.39	-3.22%	+14.29%	+15.86%	+17.07%	⋮
+ ACAMW	Acamar Partners Acquisition Corp WT	2.71	+105.80	+5.04%	+59.41%	+218.79%	+218.82%	⋮
+ ACEV	Ace Convergence Acquisition Corp. Cl A	10.93	N/A	+6.95%	+8.22%	+12.45%	+11.76%	⋮
+ ACEVU	Ace Convergence Acquisition Corp	12.27	N/A	+12.67%	+13.87%	+22.52%	+19.82%	⋮
+ ACEVW	Ace Convergence Acquisition Corp WT	2.53	N/A	+82.01%	+85.39%	+261.43%	+197.68%	⋮
+ ACN.U	Ascendant Digital Acquisition Corp [Acnd.U]	11.23	N/A	+6.95%	+4.08%	+7.98%	+8.92%	⋮
+ ACND	Ascendant Digital Acquisition Corp Cl A	10.50	N/A	+2.34%	+3.96%	+6.60%	+6.39%	⋮
+ ADE.U	Adit Edtech Acquisition Corp [Adex.U]	10.29	N/A	-0.48%	-0.48%	-0.48%	-0.48%	⋮

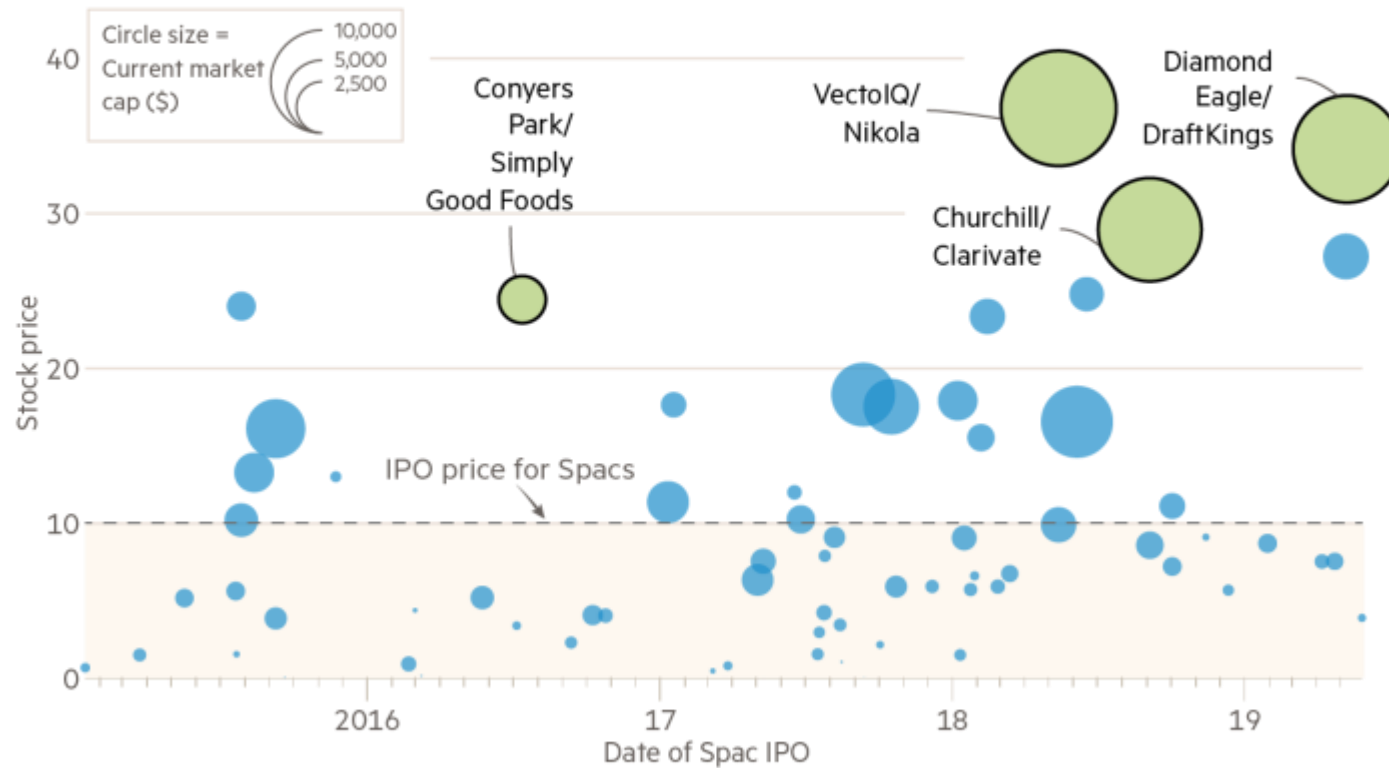
Allikas: barchart.com



SPAC (Special Purpose Acquisition Company)

Majority of Spac mergers trade below the \$10 IPO price

The most successful Spac mergers have occurred in the past two years



Sources: FT analysis, S&P Global Market Intelligence
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2021 PREDICTIONS



PREDICTION
CONSENSUS

OFFICIAL BINGO CARD

We analyzed 200+ articles, whitepapers, podcasts, and interviews to create this big picture look at what experts predict for the coming year.



Sources: Financial Times, Washington Post, Wall Street Journal, The Economist, Bloomberg, CNBC, Forbes, Fortune, USA Today, Business Insider, Fast Company, Mashable, Kleiner Perkins, Saxo Bank, Pitchbook, Scott Galloway, TechCrunch, Financial Post, Entrepreneur, The Guardian, The Street, Motley Fool, Yahoo Finance, Natixis, BofA Global Research, Morgan Stanley, Forrester, CBRE, Zillow, Gartner, Deloitte, Goldman Sachs, UBS, Euromonitor, Oilprice.com, Nikkei Asian Review, Kiplinger, Loup Ventures, The Verge, TrendHunter, Rizezone, Money Control, SearchBlog, Fitch Solutions, LinkedIn, Vanguard, BlackRock, The Information, ThinkAdvisor, Nasdaq, Ray Dalio, Credit Suisse, Federal Reserve, IMF, Peter Thiel, Scope Ratings, Dambisa Moyo, TD Securities Pictet, Wood Mackenzie, Franklin Templeton, ING, JPMorgan, NatWest, Société Générale, Fidelity, BNY Mellon, Allianz Investment Management, Citi, Pimco, Lombard Odier, Jackson Hole Economics, HSBC Asset Management, Mizuho, Neuberger Berman, DWS, Shopify, Blue Frontier, Wired, Variety, Re_Set, HBR After Hours, New York Post, Exponential View, Morning Brew, ComputerWorld, Ipsos, The Atlantic, Kearney Global Trends, Market Watch, PwC, and more.



Allikas: visualcapitalist.com

LHV

Aitäh! Küsimusi?

Nelli Janson
Marten Raudsepp

Käesolevas seminaris esitatud materjale ei tohi käsitleda investeerimissoovituse või -nõustamisena ega kutsena väärtpaberite omandamiseks. Finantsteenuste ostmisel tutvu alati teenuse tingimustega ning konsulteeri oma finantsnõustajaga.

Fondidesse investeerimisel tutvu prospekti ja lihtsustatud prospektiga ning vaata lisainfot lhv.ee
Investeerimisfondi eelmiste perioodide tootlus ei tähenda lubadust ega viidet fondi järgmiste perioodide tootluste kohta.

