

Maaklerite tund

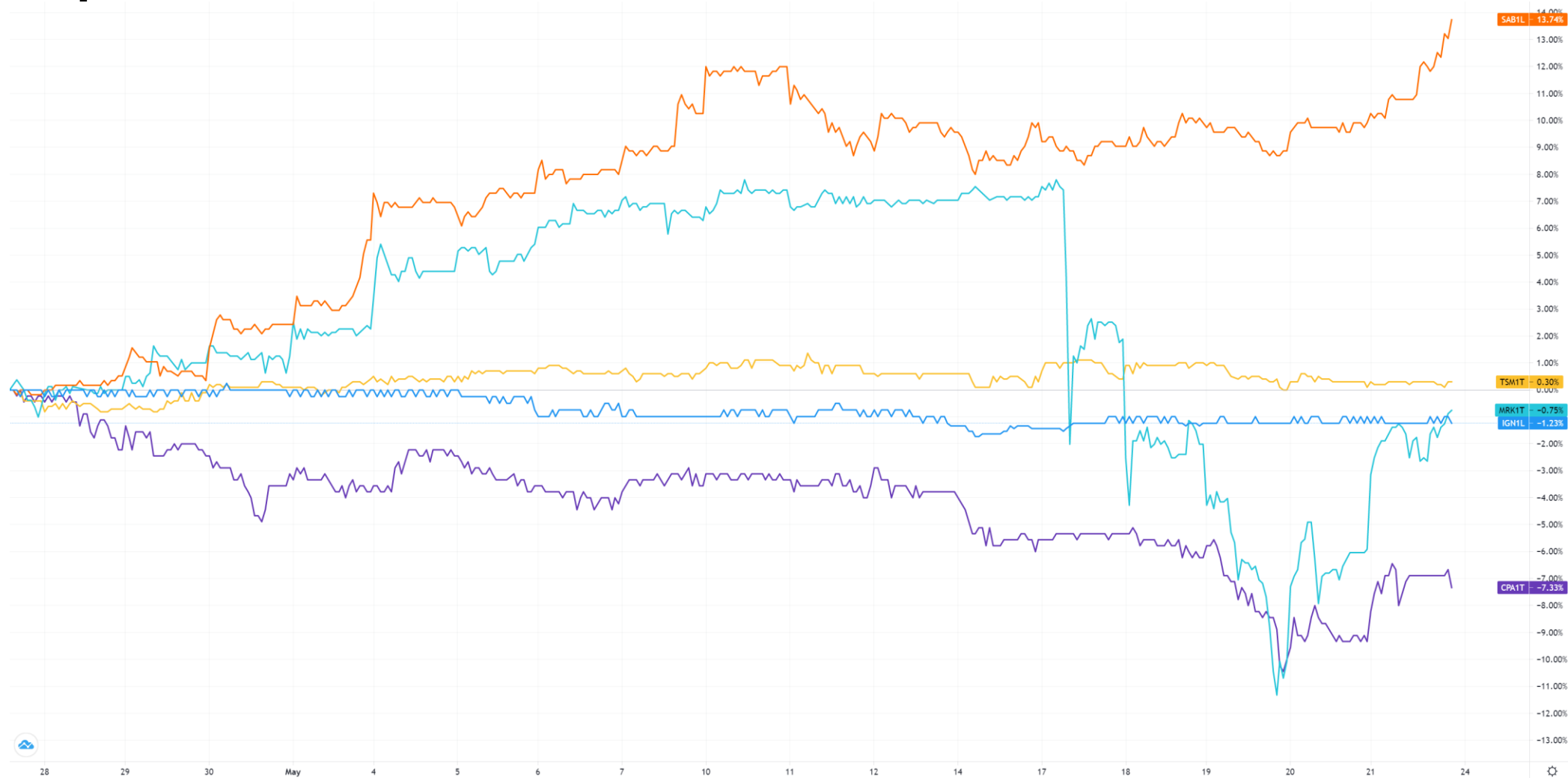
Nelli Janson

Marten Raudsepp

Populaarsemad aktsiad Baltikumis

- Ignitis grupe (IGN1L)
- Šiaulių bankas (SAB1L)
- Merko Ehitus (MRK1T)
- Tallinna Sadam (TSM1T)
- Coop Pank (CPA1T)
- Tallink Grupp (TAL1T)
- LHV Group (LHV1T)
- Grigeo (GRG1L)
- Telia Lietuva (TEL1L)
- Novaturas (NTU1L)

Top5 liikumine



Merko Ehitus(MRK1T)



- -0,75%
- Dividend 1,00 EUR (*ex date* 04.06)
- Q1 tulemused positiivsed
 - Odra arendusprojektist on 2 nädalaga müüdud/broneeritud 67% pindadest
 - LHV ja Swedbanki analüütikud andsid müügisootustuse (-17%)
 - Tugev bränd + heas asukohas arendused
- Ehituse sisendhindade tõus

Tallinna Vesi (TVEAT)



- +0,14%
- 31.03 viidi lõpule tehing
 - United Utilities B.V müüs 35,3% osaluse @ 14,20 EUR
 - Tallinna Linnale kuulus pärast seda 52,4%
 - OÜ Utilitasele kuulub 17,6%
- Ülevõtupakkumine aktsionäridele @ 14,20 EUR
 - Müüdi kokku 5,42% aktsiat
 - Ülevõtjatele kuulub 75,42% kõigist aktsiatest

USA turud maikuus

S&P 500 top15

Ticker	Name	Price	% Chg
NUE	Nucor Corp.	103.36	32.80%
HES	Hess Corporation	84.19	25.12%
NLOK	NortonLifeLock	27.5	23.60%
NOV	NOV Inc.	16.29	22.57%
DVN	Devon Energy	25.95	21.04%
UPS	United Parcel Service	213.43	19.26%
COF	Capital One Financial	160.74	18.47%
HAL	Halliburton Co.	22.51	18.10%
DXC	DXC Technology	37.33	17.13%
SEE	Sealed Air	56.48	16.72%
IT	Gartner Inc	232.71	16.69%
EOG	EOG Resources	80.14	16.04%
VTRS	Viatis	15.36	14.97%
MPC	Marathon Petroleum	60.68	14.49%
SYF	Synchrony Financial	46.4	14.06%

S&P500 indeksi komponentide hinnaliikumised 25.04.2021-25.05.2021

S&P 500 bottom15

Ticker	Name	Price	% Chg
CTXS	Citrix Systems	115.84	-17.54%
TSLA	Tesla, Inc.	606.53	-16.86%
PAYC	Paycom	336.44	-15.80%
TWTR	Twitter, Inc.	57.02	-14.86%
HOLX	Hologic	62.74	-14.48%
DXCM	DexCom	355.39	-14.36%
NOW	ServiceNow	476.36	-13.81%
MPWR	Monolithic Power Systems	329.9	-13.36%
SWKS	Skyworks Solutions	169.56	-11.54%
FFIV	F5 Networks	185.52	-11.51%
CDNS	Cadence Design Systems	126.33	-11.09%
CTLT	Catalent	102.56	-10.73%
PENN	Penn National Gaming Inc.	80.19	-10.65%
TYL	Tyler Technologies	403.83	-10.56%
MKTX	MarketAxess	456.35	-10.06%

Nasdaq 100 top15

Ticker	Name	Price	% Chg
KHC	Kraft Heinz Co	44.59	10.17%
FB	Facebook, Inc.	324.86	7.80%
MDLZ	Mondelez International	63.74	7.01%
CHTR	Charter Communications	703.13	6.93%
ALXN	Alexion Pharmaceuticals	178.04	6.66%
VRSN	Verisign Inc.	224.5	6.16%
INTU	Intuit Inc.	442	6.14%
MXIM	Maxim Integrated Products	100.7	4.69%
SGEN	Seagen Inc.	153.67	4.37%
GOOG	Alphabet Inc. (Class C)	2	3.95%
ATVI	Activision Blizzard	96.6	3.74%
TMUS	T-Mobile US	137.71	3.31%
MRVL	Marvell Technology Group	47.85	3.30%
CSCO	Cisco Systems	53.68	2.85%
CPRT	Copart Inc	127.95	2.78%

Nasdaq 100 komponentide hinnaliikumised 25.04.2021-25.05.2021

Nasdaq 100 bottom15

Ticker	Name	Price	% Chg
TSLA	Tesla, Inc.	606.44	-16.86%
MELI	MercadoLibre	1367.33	-14.59%
DXCM	DexCom	355.39	-14.36%
OKTA	Okta, Inc.	242.56	-13.15%
DOCU	DocuSign	195.55	-13.03%
SWKS	Skyworks Solutions	168.88	-11.54%
CDNS	Cadence Design Systems	126.33	-11.09%
SPLK	Splunk	119.69	-10.14%
ANSS	ANSYS, Inc.	338.77	-8.87%
WDAY	Workday, Inc.	234	-8.16%
FISV	Fiserv Inc	115.86	-8.06%
VRSK	Verisk Analytics	174.17	-7.79%
CDW	CDW	168.56	-7.69%
LULU	Lululemon Athletica	318.19	-6.68%
AMD	Advanced Micro Devices	77.44	-6.43%

Nasdaq 100 komponentide hinnaliikumised 25.04.2021-25.05.2021

S&P500 30 päeva



S&P500 YTD



Allikas: finviz.com/map

Analüütikud soovitavad

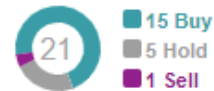
Today	Facebook (FB) 327.18 ▲2.55 (0.79%)	 25 Buy 4 Hold 1 Sell	Strong Buy	\$384.58	17.54%
8 days ago	Amazon (AMZN) 3237.64 ▼7.35 (0.23%)	 29 Buy 0 Hold 0 Sell	Strong Buy	\$4,298.55	32.77%
5 days ago	Alphabet Class A (GOOGL) 2356.80 ▼4.24 (0.18%)	 24 Buy 2 Hold 0 Sell	Strong Buy	\$2,778.32	17.89%
15 days ago	Lyft (LYFT) 53.25 ▼0.06 (0.11%)	 15 Buy 8 Hold 0 Sell	Moderate Buy	\$72.90	36.90%
Today	Airbnb (ABNB) 135.16 ▼0.75 (0.55%)	 8 Buy 13 Hold 1 Sell	Moderate Buy	\$177.38	31.24%
6 days ago	Uber Technologies (UBER) 50.63 ▲0.60 (1.20%)	 19 Buy 3 Hold 0 Sell	Strong Buy	\$72.50	43.20%

Allikas: tipranks.com

Analüütikud soovitavad

6 days ago

Apple (AAPL) 126.76 ↓ 0.34 (0.27%)



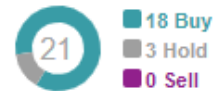
Moderate Buy

\$159.55

25.87%

7 days ago

Visa (V) 229.22 ↓ 0.10 (0.04%)



Strong Buy

\$267.20

16.57%

15 days ago

Twitter (TWTR) 57.15 ↑ 0.09 (0.16%)



Moderate Buy

\$69.80

22.13%

Today

Microsoft (MSFT) 250.98 ↑ 0.20 (0.08%)



Strong Buy

\$297.87

18.68%

Allikas: tipranks.com

Institutsionaalne vaade

Warren Buffett (Berkshire Hathaway)

- YTD 2,29%
- Fondi maht (AUM) 270 bUSD



Suurimad positsioonid	Apple Inc (AAPL)	40,07%
	Bank of America (BAC)	14,45%
	American Express (AXP)	7,93%
Uued positsioonid	Aon Plc (AON)	0,35%
Suletud positsioonid	Synchrony Financial (SYF)	
	Suncor Energy Inc (SU)	
Top3 lisatud	Kroger Co. (KR)	52%
	Marsh & McLennan Comp (MMC)	23%
	Verizon Communications (VZ)	8%
Top3 vähendatud	Wells Fargo (WFC)	-98%
	Liberty Global Plc (LBTYA)	-81%
	Chevron Copr (CVX)	-51%

George Soros (Soros Fund Management)

- YTD **-0,42%**
- Fondi maht (AUM) 5 bUSD

Suurimad positsioonid	Liberty Broadband Corp (LBRDK)	11,83%
	D.R. Horton (DHI)	7,36%
	Invesco QQQ Trust Series 1 (QQQ)	6,62%
Uued positsioonid	ViacomCBS Inc. (VIAC)	3,64%
	QQQ (CALL)	2,39%
	Baidu Inc ADR (BIDU)	1,44%
Suletud positsioonid	Palantir Technologies (PLTR)	
	iShares MSCI Emerging Markets (EEM)	
	SelectQuote (SLQT)	
Top3 lisatud	Amazon.com Inc (AMZN)	1136%
	iQIYI Inc (IQ)	1024%
	Analog Devices (ADI)	273%
Top3 vähendatud	Alcon (ALC)	-94%
	Uber Technologies	-79%
	Wayfair (W) võlainstrument	-68%



David Tepper (Appaloosa Management)

- YTD 5,73%
- Fondi maht (AUM) 7 bUSD



Suurimad positsioonid	Micron Tech (MU)	9,22%
	Amazon.com Inc (AMZN)	8,26%
	Facebook Inc (FB)	7,70%
Uued positsioonid	D.R. Horton (DHI)	1,49%
	Antero Resources (AR)	0,43%
	iQIYI Inc (IQ)	0,39%
Suletud positsioonid	Square Inc (SQ)	
	Magellan Midstream Partners LP (MMP)	
	Wells Fargo (WFC)	
Top3 lisatud	Freeport-McMoRan (FCX)	60%
	SPDR S&P Oil & Gas Exploration & Product (XOP)	47%
	UnitedHealth Group (UNH)	38%
Top3 vähendatud	PayPal (PYPL)	-66%
	Walt Disney Co (DIS)	-53%
	Mastercard Inc (MA)	-47%

Cathie Wood (ARK Investment Management)

- YTD **-3,64%**
- Fondi maht (AUM) 55 bUSD

Suurimad positsioonid	Tesla Inc (TSLA)	7,66%
	Teladoc Health Inc (TDOC)	5,35%
	Square Inc (SQ)	4,94%
	Twitter Inc (TWTR)	0,98%
Uued positsioonid	PACCAR Inc. (PCAR)	0,58%
	DraftKings Inc Cl A (DKNG)	0,53%
Suletud positsioonid	Salesforce.com Inc. (CRM)	
	FLIR Systems Inc (FLIR)	
	Okta Inc (OKTA)	
	Palantir Technologies (PLTR)	1314%
Top3 lisatud	Teradyne Inc (TER)	1108%
	Base Inc (BAINF)	931%
Top3 vähendatud	Alphabet Inc. Class A (GOOGL)	-100%
	Slack Technologies Inc (WORK)	-99%
	Splunk Inc (SPLK)	-99%

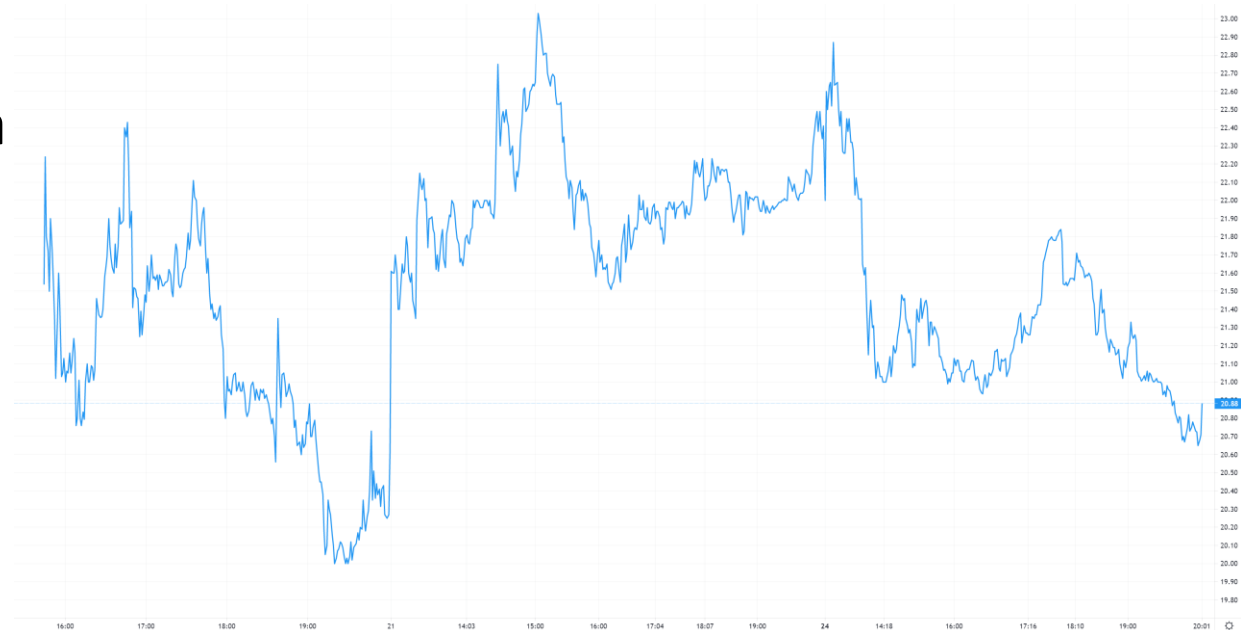


Mis on päevakajaline?

Oatly Group AB (OTLY)

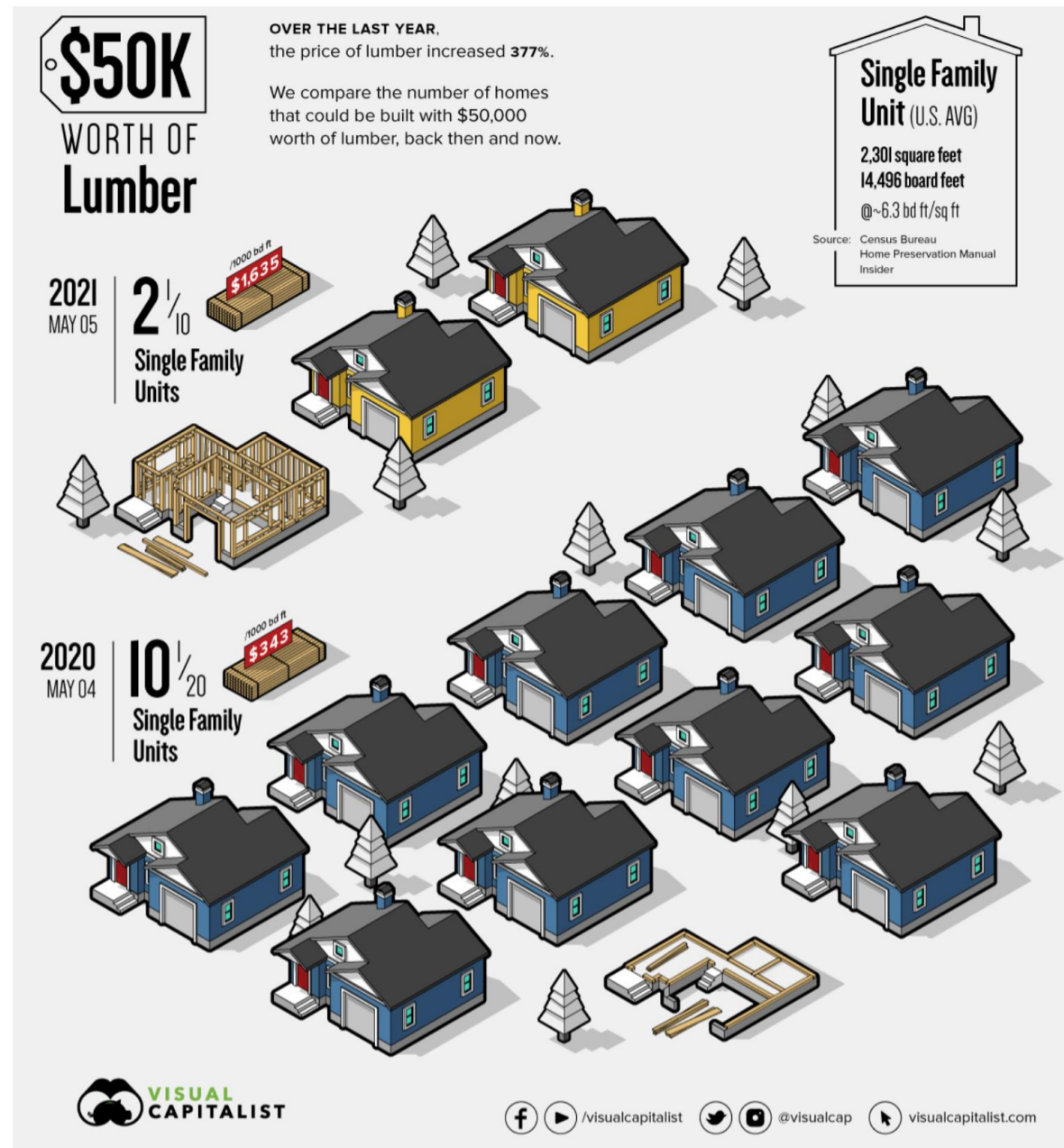


- Rootsis 1994. a loodud ettevõte
 - Toodab kaerast piimatooteid
 - Viimase 12kuu käive 447 mUSD
 - Väidetavalt sobib paremini kohviga
 - 80% vähem kasvuhoone gaase vs lehmapii
- IPO 20.05 Nasdaqil
- IPO hind \$17, avanes \$22,12
- mCap 12,3 bnUSD



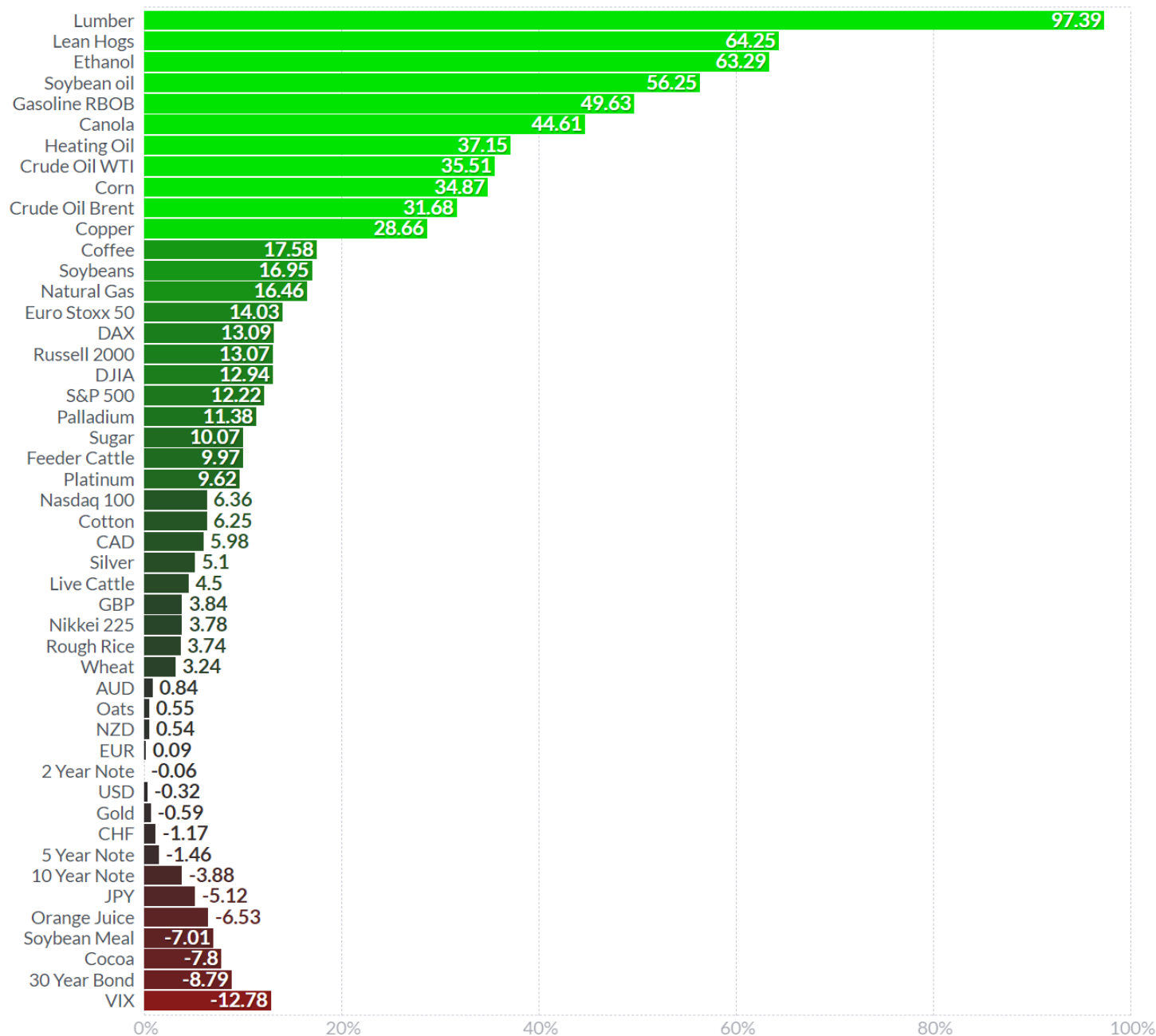
Allikas: tradingview.com

Ehituse sisendhindade tõus



Allikas: visualcapitalist.com

Futuuride hinnaliikumine aasta algusest

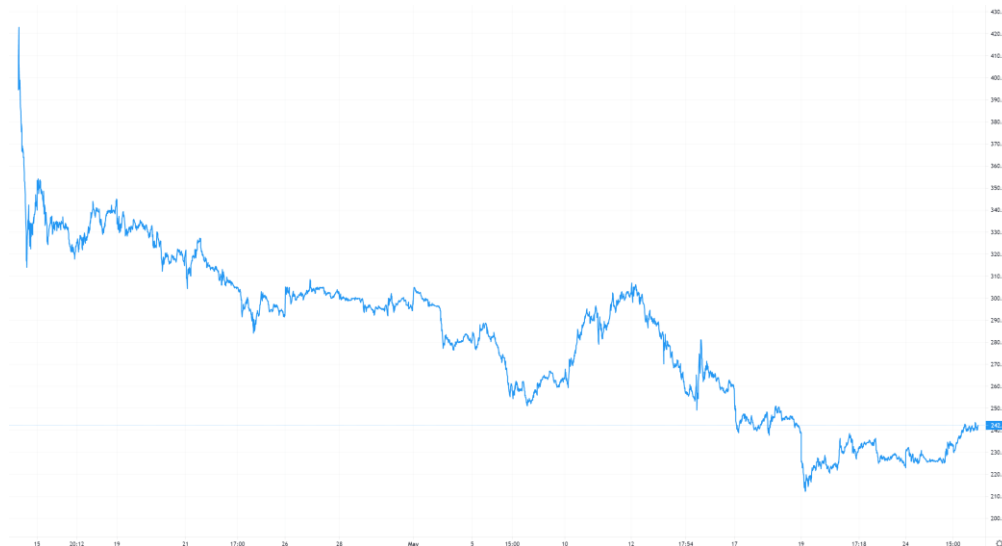


Allikas: finviz.com

Coinbase Global Inc.



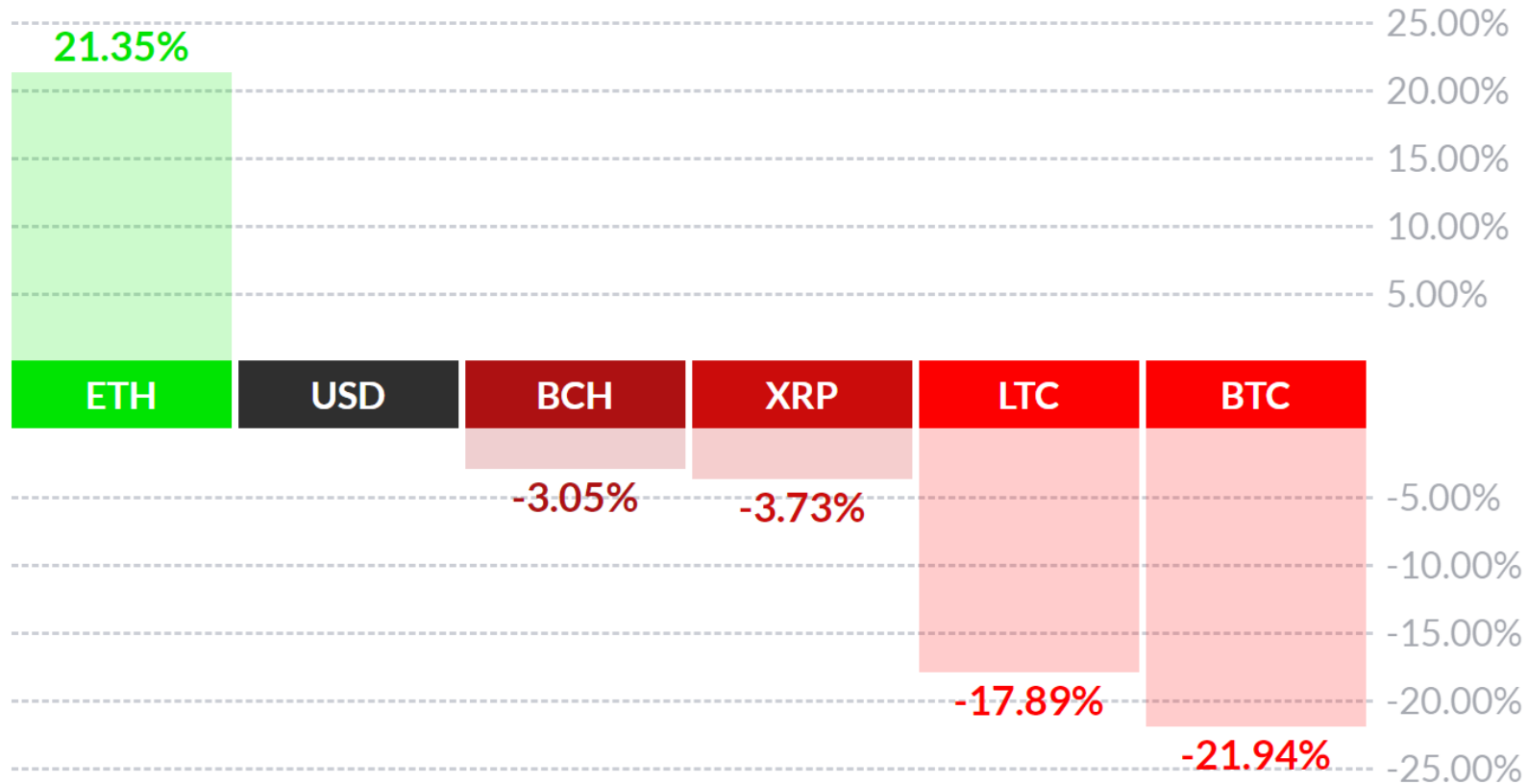
- Otsenoteering 14. aprillil
 - Avanes \$381 pealt (tipp \$429)
 - Hetkel kaupleb \$220 ümber
- 17. mai teavitati, et kaasatakse 1,3 bnUSD läbi konverteeritavate võlakirjade
- 25.05 andis J.P. Morgan ostusoovituse hinnasihiga \$371



Allikas: tradingview.com

Krüptovaluutat

1 MONTH RELATIVE PERFORMANCE [USD]



Allikas: finviz.com

Elon Musk + Twitter



Elon Musk  @elonmusk · Mar 24

You can now buy a Tesla with Bitcoin

 36.5K  138.1K  898.8K 



Elon Musk  @elonmusk · May 14

To be clear, I strongly believe in crypto, but it can't drive a massive increase in fossil fuel use, especially coal

 60.3K  44.1K  374K 



Elon Musk  @elonmusk · May 19

Tesla has  

 73.4K  77.7K  466.9K 



Elon Musk  @elonmusk · Apr 28

The Dogefather
SNL May 8

 38.8K  90.9K  464.9K 



Elon Musk  @elonmusk · 13h

Someone suggested changing Dogecoin fees based on phases of the moon, which is pretty awesome haha

 5.5K  10.8K  96.1K 



tesla & bitcoin

and we believe it has a promising future, but this cannot come at great cost to the environment.

Tesla will not be selling any Bitcoin and we intend to use it for transactions as soon as ... , transitions to more sustainable energy. ... also looking at other cryptocurrencies se <1% of Bitcoin's energy/transaction.

 128.9K  509.4K 

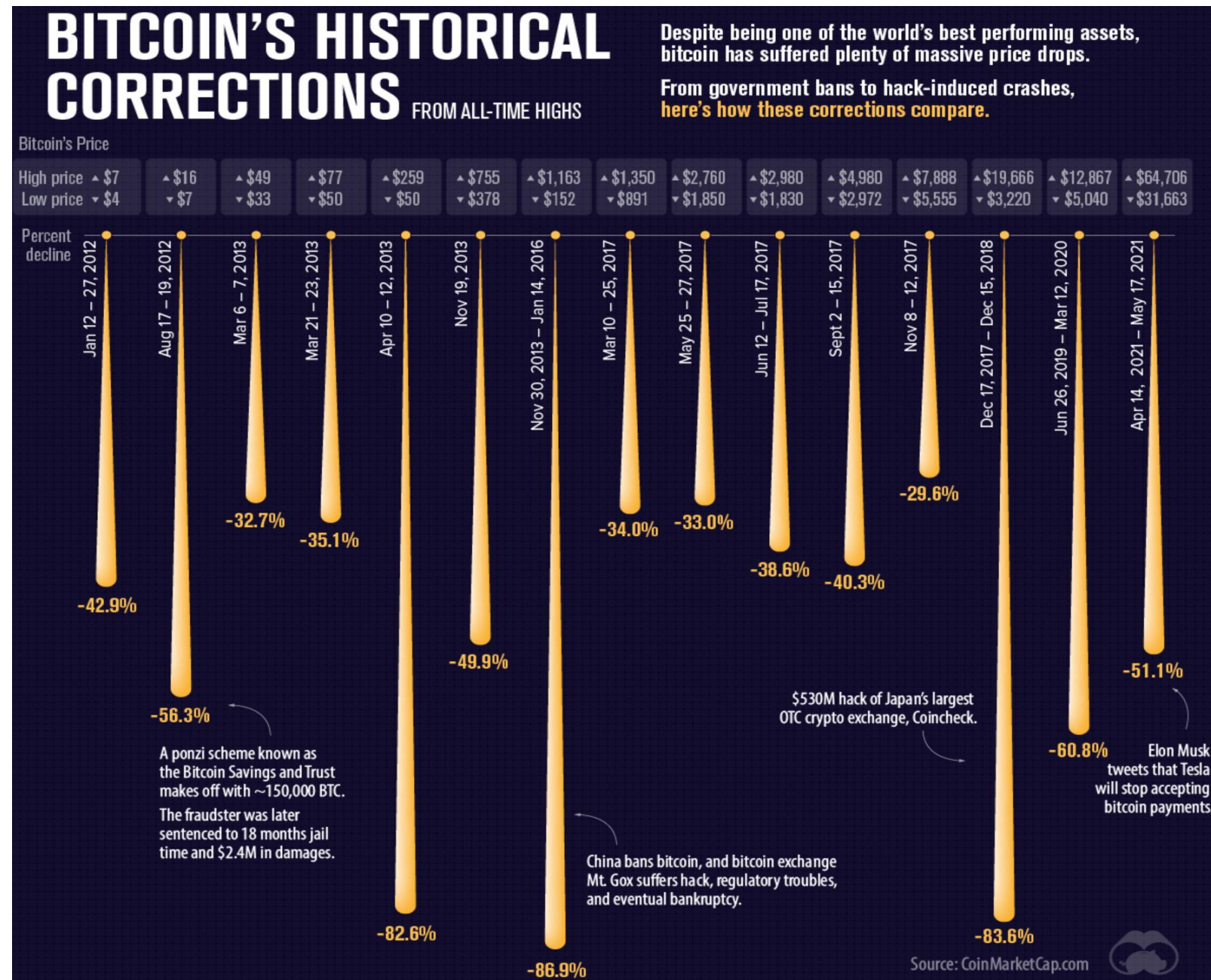


ware & operates Bitcoin

ot converted to fiat

K 

Bitcoin
ajaloolised
kukkumised



Allikas: visualcapitalist.com

Aitäh! Küsimusi?

Nelli Janson

Marten Raudsepp

Käesolevas seminaris esitatud materjale ei tohi käsitleda investeerimissoovituse või -nõustamisena ega kutsena väärtpaberite omandamiseks. Finantsteenuste ostmisel tutvu alati teenuse tingimustega ning konsulteeri oma finantsnõustajaga.

Investeerimisel tutvu prospekti ja lihtsustatud prospektiga ning vaata lisainfot **lhv.ee** või **changeinvest.com**
Investeerimisel eelmiste perioodide tootlus ei tähenda lubadust ega viidet järgmiste perioodide tootluste kohta.